

Dear Sir/Madam,

Subject: Open call for tender to provide collective health and accident insurance services to members of the EUI community- OP/EUI/AS/2016/001
<http://www.eui.eu/About/Tenders/Index.aspx>

1. The European University Institute is planning to award the public contract referred to the above.

The tender documentation consists of a letter of invitation, the tender specifications (including the technical specifications) with its annexes and the draft contract.

2. If you are interested in this contract, you should submit a tender in one of the official languages of the European Union provided you comply with the conditions for participation to tenders as set out in Article 2.4 of President's Decision N^o 44/2014 of 5 December 2014 implementing title V concerning procurement of the EUI's Financial Rules (Public Procurement Regulation).
3. You must submit your tender in three hard copies and one copy in digital format.

For open and restricted procedures, tenders must be placed inside two sealed envelopes, addressed as indicated below (Double envelope system).

The inner envelope must bear, in addition to the name of the department to which it is addressed, as indicated in the invitation to tender, the words 'Call for tenders — Not to be opened by the internal mail service'. If self-adhesive envelopes are used, they must be sealed with adhesive tape and the sender must sign across that tape. If self-adhesive envelopes are used, they must be sealed with adhesive tape and the sender must sign across that tape.

The outer envelope or parcel should be sealed with adhesive tape and signed across the seal and carry the above mentioned information and the name of the tenderer.

The inner envelope must also contain two sealed envelopes, one containing the technical tender and the other the financial tender. Each of these envelopes must clearly indicate the content ("Technical" and "Financial").

The inner envelope must also contain the supporting documents in a separate sealed envelope ("Envelope 3 - Supporting documents");

Boxes may be used instead of envelopes if the size or weight of the tender so requires.

You must submit the tender:

- a) either by post or by courier service not later than 5:00PM on 06/05/2016 GMT+1 (CET, Central European Time), to the address indicated below, in which case the evidence of the date of dispatch shall be constituted by the date of dispatch, the postmark or by the date of the deposit slip,

- b) or delivered in person by the tenderer or candidate in person or by an agent to the premises of the Institute no later than 5:00PM on 06/05/2016 GMT+1 (CET, Central European Time), to the address indicated below. In this case, the tenderer must obtain a proof of receipt, signed and dated by the EUI's agent in the Protocol Office who took delivery.

The EUI's Protocol Office is open from Monday to Friday during business hours between 8.30 am-1.00 pm and 2.00 pm-5.00 pm. It is closed on Saturdays, Sundays and EUI public holidays and closure days.

Address where tenders must be submitted (by post/by courier or in person) :

CALL for TENDERS: Provision of collective health and accident insurance services to members of the EUI community - OP/EUI/AS/2016/001
EUROPEAN UNIVERSITY INSTITUTE
Protocol Office
Via dei Roccettini, n. 9
50014 San Domenico di Fiesole (FI)
Italia

4. Signature and legibility of tender documents

All tenders must be:

- signed by an authorised representative of the tenderer;
- perfectly legible so that there can be no doubt as to words/terms and figures included;
- include the financial info or other model documents as indicated in the technical specifications.

Joint venture or consortium

If a tenderer is a joint venture or consortium of two or more persons, the tender must be a single one with the object of securing a single contract, each person must sign the tender and will be jointly and severally liable for the tender and any contract. Those persons must designate one of their members to act as leader with authority to bind the joint venture or consortium. The composition of the joint venture or consortium must not be altered without the prior written consent of the European University Institute in its capacity as Contracting Authority.

The tender may be signed by the representative of the joint venture or consortium only if it has been expressly so authorised in writing by the members of the joint venture or consortium, and the authorising contract, notarial act or deed must be submitted to the Contracting Authority. All signatures to the authorising instrument must be certified in accordance with the national laws and regulations of each party comprising the joint venture or consortium together with the powers of attorney establishing, in writing, that the signatories to the tender are empowered to enter into commitments on behalf of the members of the joint venture or consortium.

5. Period of validity of submitted tenders

The period of validity of the tender, during which tenderers may not modify the terms of their tenders in any respect, is 6 months from the date indicated in point 3 i.e. date of receipt of tenders.

6. Legal obligations related to the submission of a tender

Submission of a tender implies acceptance of all the terms and conditions set out in this invitation to tender, in the tender specifications and in the draft contract and, where appropriate, a waiver of the tenderer's own general or specific terms and conditions. Submission of a tender is binding on the tenderer to whom the contract is awarded for the duration of the contract.

7. Costs

All costs incurred during the preparation and submissions of tenders are to be borne by the tenderers and will not be reimbursed.

8. Contacts

Contacts between the contracting authority and tenderers are prohibited throughout the procedure save in exceptional circumstances and under the following conditions only:

- Before the date indicated in point 3:

- * At the initiative/request of tenderers, the Institute may provide additional information solely for the purpose of clarifying the nature of the contract. Such information shall be communicated on the same date to all interested tenderers.

The Institute, may, on its own initiative, contact the tenderers, if it discovers an error, a lack of precision, an omission or any other type in the text of the contract notice, invitation to tender or technical specifications. The EUI will inform all the tenderers on the same date and provide the same information.

Any requests for additional information must be done in writing only to BFA.Tender@EUI.eu no later than five working days before the deadline for submission of tenders.

Any additional information including that referred to above will be posted on <http://www.eui.eu/About/ProcurementattheEUI/Callfortenders.aspx>

The website will be updated regularly and it is your responsibility to check for updates and modifications during the tendering period.

The contracting authority is not bound to reply to requests for additional information received less than five working days before the final date for submission of tenders.

- After the opening of tenders

- * If, after the tenders have been opened, some clarification is required in connection with a tender, or if obvious clerical errors in the tender must be corrected, the responsible officer may contact the tenderer(s), although such contact may not lead to any alteration of the terms of the tender.

9. Waiver

This invitation to tender is in no way binding on the EUI. The EUI's contractual obligation commences only upon signature of the contract with the successful tenderer.

10. Right of the Institute to cancel the procedure

Up to the point of signature, the Institute may either abandon the call for tender or cancel the award procedure, without the candidates or tenderers being entitled to claim any compensation. This decision will be justified and the candidates or tenderers be notified.

11. Alteration or withdrawal of tenders

Tenderers may alter or withdraw their tenders by written notification prior to the deadline for submission of tenders. No tender may be altered after this deadline. Withdrawals must be unconditional and will end the tender procedure.

12. Ownership of tenders

Once the EUI has opened the tender, the document shall become the property of the EUI and shall be treated confidentially.

13. Award notice and information to tenderers

You will be informed of the outcome of this procurement procedure by e-mail with delivery receipts and by publication of the name of the successful tenderer on EUI's website: www.eui.eu/About/Tenders/Index.aspx.

It is your responsibility to provide a valid e-mail address together with your contact details in your tender and to check both the mailbox and the EUI's website regularly.

14. Data Protection Policy

If processing your reply to the invitation to tender involves the recording and processing of personal data (such as your name, address and CV), such data will be processed pursuant to the [EUI's Data Protection Policy \(President's Decision No 40/2013 regarding Data Protection at the European University Institute\)](#).

Unless indicated otherwise, your replies to the questions and any personal data requested required to evaluate your tender in accordance with the specifications of the invitation to tender and will be processed solely for that purpose by the Director of the Service in charge, acting as Data Controller.

15. Dispute settlement

Any dispute relating to a procurement procedure under the present rules shall be submitted in good faith by either party to mediation under the International Mediation Rules of the Milan Chamber of Arbitration. The request for mediation shall be submitted in writing to the Secretariat of the Milan Chamber of Arbitration at the latest within 13 days from the notification of the results of the adjudication pursuant to Article 38 of the EUI's

Public Procurement Regulation (outlined in EUI President's Decision No. 44/2014 of 5 December 2014). If for any reason the dispute remains unsettled 60 days after the request for mediation, it shall be subject to arbitration under the Rules of the Milan Chamber of Arbitration to be commenced within the following 30 days. The seat of the arbitration shall be Milan and the language of the arbitration shall be English. The award shall be final and binding.

The arbitral tribunal shall apply the EUI's relevant regulatory acts, including the EUI's regulation on Public Procurement and the EUI's Financial Rules, complemented, where necessary, by the law of Italy.

16. Applicability of the Protocol on the Privileges of the European Institute

The tenderer acknowledges that the Protocol on the Privileges and Immunities (attached to the [Convention setting up a European University Institute](#)) of the European University Institute applies to all contracts signed with the Institute.

Date and signature

Florence, 06 April 2016

Veerle Deckmyn
Director Academic Service
(original signed)