

TECHNICAL OFFER FORM

Open call for tender to provide collective health and accident insurance services to specific categories of members of the European University Institute's community

Ref: **OP/EUI/AS/2023/001**

The undersigned _____ tax identification n. _____
born in _____ on _____
address _____

☐ representing the following legal person: *(only if the economic operator is a legal person)*

⇒ full official name:

⇒ official legal form:

⇒ full official address:

⇒ VAT registration number:

or

☐ in his/her own name *(for a natural person)*

⇒ VAT registration number *(if any)*:

SUBMITS THE FOLLOWING TECHNICAL OFFER FOR LOT A – HEALTH INSURANCE:

(please refer to Articles 8, 12 and 16 of the Tender Specifications)

PROVISION OF THE SERVICES (CRITERIA T1-T4-T5 MAXIMUM SCORE: 24)	Pages of reference in the technical offer submitted by the tenderer to be included in the boxes below:
On-line platform	
Procedures for enrolment, suspension and termination of affiliation	
Reimbursement system	
Reports	
COVERAGE (CRITERIA T2-T3-T6A-T6B-T7A MAXIMUM SCORE: 22)	
List of medications and medical services	

Initialed by the Legal Representative for acceptance

admitted to reimbursement with correspondent ceilings	
Mental health coverage	
List of exclusion criteria	
Geographical extension	
QUALITY LEVEL (CRITERION T9-T10 MAXIMUM SCORE: 6)	
Give example and description of the proposed reports to check the level of the quality level of the services and the customer satisfaction and the subsequent actions to be implemented if deemed necessary.	
Quality and adequacy of the proposed information materials for the insured persons (booklets, folders, webpages, newsletter, etc.)	
PREVIOUS EXPERIENCE WITH UNIVERSITIES AND/OR INTERNATIONAL ORGANISATIONS (CRITERION T11 MAXIMUM SCORE: 2) [IF ANY]	
Previous experience	
ADDITIONAL SERVICES AND IMPROVEMENTS (CRITERION T12 MAXIMUM SCORE: 4) [IF ANY]	
Additional services and/or improvements	

CURRICULUM (ART. 10 TENDER SPECIFICATIONS; CRITERION T8 MAXIMUM SCORE: 2 POINTS)

Please submit a CV for each person proposed to act as reference person(s) for the contract enclosing a copy of a valid identity document

(PS: the following scheme included in the table below is an example; please attach to the Technical offer CVs no longer than 3 pages including the information reported in the table below)

PERSONAL DATA		
NAME	NATIONALITY	DATE OF BIRTH

EDUCATION AND TRAINING (to list only the most relevant starting from the most recent)			
Date (from – to)	Diploma/Qualification	University/Institute	Country

WORKING EXPERIENCE (to list only the most relevant starting from the most recent)

COMPUTER SKILLS

The tenderer is required to submit a technical offer duly addressing all the aspects included in the above table, point by point.

Please, fill the table above by including the page numbers of the sections in the technical offer where the each aspect reported in the above table is properly addressed.

Date: __ / __ /2023

Signature of the economic operator's legal representative: _____