



APPENDIX I MEDICAL INSURANCE MODULE (SCREENSHOTS AND REPORT)

Below is a short description of how the current Insurance module works in Anagenesis.

From the main application open the list of Researchers. "Browse to" or find the person. Click on the Bank/Insurance tab:

INSNUM	COMPANY	From
3315	VBR	01/09/2011
3316	VBR	01/09/2010

Seqnum: 60214, Company: Van Breda and Company International, From Date: 01/09/2011

Note: [Empty]

List of all insured (Double click to edit):
 $52.9+52.9+52.9+0+0+0+0+0+0+0 = 211.6$ B. Orna (Res) F
 TOTALE = 211.6

Last change: 01/07/2011, History of changes: 01/07/2011 New Orna insured

Create a new record for the Academic year by choosing the + sign on the status bar or edit a record by choosing the year of subscription from the list in the window. Double-click on the insurance detail tab:

INSNUM	Insured	Premium01
3315	60214	STD

Seqnum: 60214, Company: Van Breda and Company International, Sex: F, Type: Researcher, Insured: Orna

Date	what pay	fee	rate	Paid by	Premium code
01/09/2011	Monthly rate	0	52.9	Sell	Adult Standard Premium
01/10/2011	Monthly rate	0	52.9	Sell	Adult Standard Premium
01/11/2011	Monthly rate	0	52.9	Sell	Adult Standard Premium
01/12/2011	Monthly rate	0	52.9	Sell	Adult Standard Premium
01/01/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/02/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/03/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/04/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/05/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/06/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/07/2012	Suspend	0	0	Uninsured	Adult Standard Premium
01/08/2012	Suspend	0	0	Uninsured	Adult Standard Premium

0 + 211.6 = 211.6

From here the detail of the insurance record can be inserted. A detail record can be inserted for the researcher him/herself, partner or child (all of whom must be already inserted in the database). As visible in the window above, the detail record holds the following information:

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Person who is insured, insurance yes/no per month, who pays per month, which premium applies per month.

The interface facilitates changes in the insurance record detail with the use of the ↕ button which copies the yes/no, premium, paid by choice to the successive months. Minimum clicks are necessary to insert or modify the record.

The insurance premiums are set before the start of the Academic Year. Below is the interface for the insurance premiums table:

The screenshot shows a software interface titled "Insurance premium". It features a table with the following columns: Company, CODE, Valid From, Description, Init Fee, ReNew, RATE, and Currency. The table contains several rows of data for different insurance types and rates. Below the table is a form for editing or adding records, with fields for Company name (Van Breda and Company International), CODE (U26), Valid from (01/09/2008), Description (Other staff child, 18-26), Initial fee (0), Renewal fee (0), Rate (40.99), and Currency (EUR). At the bottom of the form is a row of navigation buttons including arrows, a plus sign, a minus sign, a checkmark, an X, a refresh icon, and a vertical double-headed arrow.

Company	CODE	Valid From	Description	Init Fee	ReNew	RATE	Currency
VBR	U26	01/09/2008	Other staff child, 18-26	0	0	40.99	EUR
VBR	U18	01/09/2008	Other staff child, under 18	0	0	20.5	EUR
VBR	STD	01/09/2008	Adult Standard Premium	0	0	40.99	EUR
VBR	KID	01/09/2008	Child Standard Premium	0	0	20.5	EUR
VBR	AUX	01/09/2008	Other staff premium	0	0	99.73	EUR
VBR	26+	01/09/2008	Other staff child, over 26	0	0	99.73	EUR
VBR	STD	01/09/2007	Adult Standard Premium	0	0	33.67	EUR
VBR	KID	01/09/2007	Child Standard Premium	0	0	16.84	EUR
VBR	AUX	01/09/2007	Other staff Premium	0	0	81.92	EUR
VBR	STD	01/09/2006	Adult Standard Premium	0	0	32.85	EUR
VBR	KID	01/09/2006	Child Standard Premium	0	0	16.43	EUR

Company name: Van Breda and Company International CODE: U26
Valid from: 01/09/2008
Description: Other staff child, 18-26
Initial fee: 0 Renewal fee: 0
Rate: 40.99 Currency: EUR



Below is a typical report produced for the Insurance company every 2 weeks.

07 November 2011

EUROPEAN UNIVERSITY INSTITUTE
Academic Service

Insurance Account For Academic Year 2011/2012

Insurance ID	Head	60400	Mr. XXXXXXXX Francisco Guillermo	from	01/09/2011										
Note															
200597	XXXX	Marie-Andree	07/04/1982	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Spouse	F	Supplementary		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				0.00	52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
60400	XXXXXXXX	Francisco Guill	05/12/1980	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Researcher	M	Supplementary		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				0.00	52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				0.00	105.80	105.80	105.80	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				First semester				Second semester							
				Supplementary:				0.00							
				Total to be paid:				317.40							
Insurance ID 3493 Head 57971 Ms. XXXXXXXX Louise from 01/09/2011															
Note															
57971	XXXXXXXX	Louise	08/06/1979	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Researcher	F	Supplementary		52.90	52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	52.90	52.90
				0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				52.90	52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	52.90	52.90
				52.90	52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	52.90	52.90
				First semester				Second semester							
				Supplementary:				0.00							
				Total to be paid:				211.60							
Insurance ID 3391 Head 57944 Mr. XXXXXXXX Christoph from 01/09/2011															
Note															
200487	XXXXXXXX	Cristina	31/08/1981	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Spouse	F	Supplementary		52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				7.82	7.82	7.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				60.72	60.72	60.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
57944	XXXXXXXX	Christoph	28/08/1981	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Researcher	M	Supplementary		52.90	52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				7.82	7.82	7.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				60.72	60.72	60.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				121.44	121.44	121.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				First semester				Second semester							
				Supplementary:				46.92							
				Total to be paid:				364.32							
Insurance ID 3371 Head 58201 Mr. XXXXXXXX Thomas from 01/09/2011															
Note															
200398	XXXX	Sophie	18/06/1979	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Spouse	F	Supplementary		52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				52.90	52.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
200404	XXXX	Angelo	16/02/2009	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG
Child	M	Supplementary		26.45	26.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
				26.45	26.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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Signed in acceptance by the Legal Representative

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