## 6th MWP-ACO Conference

## THE MARIE CURIE ACTIONS

Funding Opportunities in the Social Sciences in the European Research Area: Providers, Users and

**Professional Associations** 

**Frank Marx** 

Deputy Head of Unit Unit P2. International Fellowships Research Executive Agency





### 

Structuring the Initial Training of Researchers at EU level

### Host-driven Action:

organisations apply for funding and then recruit researchers

## **Initial Training Networks: ITN**

- International Networks of Participants
  - 3 organisations in MS and AC
  - Once this is met, any organisation can join the consortium
- Involvement of PRIVATE SECTOR is essential





### 

Aims to improve career perspectives of early stage researchers in both public & private sector

### ITN

- Joint research training programme
- mutual recognition of training/diplomas
- Support mainly early stage (pre-doctoral) researchers
- Opening training events to external researchers
- Complementary skills acquisition: entrepreneurship, management, IPR, grant writing, communication





### 

Aims to open and foster dynamic pathways between public research organisations and private commercial enterprises

### Host-driven Action:

organisations apply for funding and then recruit researchers

## Industry-Academia Partnerships and Pathways (IAPP)

- Based on common research project
- Intersectoral mobility and skills exchange
- Implemented through staff secondments and
- Optional recruitment of experienced researchers
- Networking activities and research costs
- SMEs: small equipment costs





### **IAPP - Participant rules**

- At least 1 research organization from public sector & 1 from private sector
- Located in at least 2 different Member States or Associated Countries
- Additional partners from any sector and from any other country welcome





### **ITN & IAPP**

### 2 main areas

- Researchers salary
- Contribution to the costs of the project

No matching funds required

### Researchers salary

- includes all employers costs such as social security and pension contributions
- takes into account the cost of living in the country of recruitment
- takes into account the family obligations of the researcher

### Contribution to the costs of the project

- Flat rate of € 1800 per researchermonth
- Management activities max 10% of the total EU contribution
- Overheads max 10% of the direct costs





### **IRSES**

to strengthen research partnerships through staff exchanges and networking activities between European research organisations and research organisations from S&T agreement

### International Research Staff Exchange Scheme (IRSES)

- Applicants are research organisatons
- min. 2 research organisations within EU/ Associated Countries and one or more organisations in third countries.
- Partners institutes to select their staff for exchange
- Short term stays between 1 and 12 months
- In principle 50%-50% (each funding its outgoing researchers), but EU funding of ICPC countries is possible
- Researchers keep salary at home institution and return
- Funds cover travel and subsistence of the researcher





#### **IRSES FUNDING**

Flat rate of € 1900 per exchanged staff member per month to cover:

- cost of travel and subsistence of the exchanged staff
- networking activities, management costs and overheads directly related to the execution of the exchange.

For countries located far from Europe:

 additional long distance allowance of € 200 per exchanged staff member per month





### Participation rules – countries

- EU Member States (MS) and Associated countries (AC)
- Countries with EU International agreements on S&T:

Algeria\*, Argentina\*, Australia, Brazil\*, Canada, China\*, Chile\*, Egypt\*, India\*, Japan, Jordan\*, Rep. of Korea, Mexico\*, Morocco,\* New Zealand, Russia\*, South Africa\*, Tunisia\*, Ukraine\*, United States.

 Countries of the European Neighbourhood Policy (ENP):

Eastern Partnership Countries: Armenia\*, Azerbaijan\*, Belarus\*, Georgia\*, Moldova\*, Ukraine\* and Mediterranean Partnership Countries (MPC) that are not associated countries: Algeria\*, Egypt\*, Jordan\*, Lebanon\*, Libya\*, Morocco\*, Palestinian administrated areas\*, Syrian Arab Rep.\*, Tunisia\*.





<sup>\*</sup> International Cooperation Partner Countries (ICPC) eligible for funding in IRSES

### Individual actions

- Career Integration grants
- Intra-European
  - Within EU MS and AC
- Incoming Fellowships
  - From third countries into EU MS and AC
- Outgoing Fellowships
  - EU MS and AC residents going to Third countries including ICPC









### CIG

- Helping Researchers establish themselves in a long-term position
- Must have a post in the host organisation
- 4 years funding of €25k
   per year lump sum
- Can be used for consumables, technicians salary etc etc
- Organisation based in EU MS/AC





# Intra-European Fellowships for Career Development (IEF)

This action gives the opportunity to experienced researchers at different stages of their career to move from a Member State or Associated Country to another Member State or Associated Country in order to acquire new research skills or to undertake inter sectoral experiences.

### **Training**





## IOF — From Europe to the world

This action gives the opportunity to experienced researchers to move from a Member States or Associated Countries to a Third Country in order to acquire new knowledge and to subsequently return.

## Training and transfer of knowledge





## IIF — from the world to Europe

This action gives the opportunity to researchers who have been active in **Third Countries to** move to one Member State or one Associated Country in order to transfer knowledge through mutual beneficial research cooperation.

### Transfer of knowledge





### **Funding**

### The FELLOW

### **RESEARCHERS**

#### **Recruited Researchers**

- Salary costs including employers costs
- Mobility allowance of €700 or €1000 per month depending on family status
- Both are adjusted for the cost of living in the host country by country correction coefficients
- Base rates for EMPLOYMENT CONTRACTS before country correction coefficients and any deductions

Researchers Categories	EUR/year
Experienced Researchers (< 10 years experience)	58.500
Experienced Researchers (> 10 years experience)	87.500





### **Funding**

### The PROJECT

### THE PROJECT

### Research, training and transfer of knowledge activities

Flat rate of € 800 per researchermonth to contribute to expenses related to

- training activities;
- research costs;
- execution of the partnership project;
- co-ordination between participants

### **Management & Overheads**

Flat rate of € 700 per researchermonth subject to country correction coefficient





### 2011 IxF Call Results

	IEF	IIF	IOF	total	%	Δ2010/2011
panel				12.12		
CHE	363	223	68	654	11,91%	24,06%
ECO	83	29	17	129	2,35%	7,98%
ENG	317	182	118	617	11,24%	17,47%
ENV	466	140	155	761	13,86%	20,88%
LIF	1012	399	244	1655	30,14%	9,44%
MAT	110	42	22	174	3,17%	20,37%
PHY	388	183	87	658	11,98%	10,64%
SOC	587	106	150	843	15,35%	18,58%
Total	3326	1304	861	5491	100,00%	15,24%

### CAR PANEL

	CHE	ECO	ENG	ENV	LIF	MAT	PHY	SOC	Total
Total	13	1	11	27	45	2	11	56	166





### 2011 IxF Budget and Calls

Marie Curie Individual Fellowships - Dates and figures 2011				
CALL PUBLICATION	CALL DEADLINE	BUDGET		
IEF 16 March 2011 IIF 16 March 2011 IOF 16 March 2011	12 August 2011 12 August 2011 12 August 2011	109.85 M€ 40 M€ 40 M€		

Marie C	Marie Curie Individual Fellowships – Budgets 2007-2010						
Fellowship type	Budget 2007	Budget 2008	Budget 2009	Budget 2010			
IEF IIF IOF	72 M€ 24 M€ 24 M€	75 M€ 25 M€ 25 M€	95 M€ 28 M€ 28 M€	95 M€ 28 M€ 28 M€			





### ec.europa.eu/mariecurieactions



- WHAT are the Marie Curie Actions
- WHICH actions are suited for me
- HOW to apply
- WHEN to apply
- WHERE is my application.
- HOW TO manage my project
- \* HELP? Your questions answered







- European policies for researchers
- The European Charter 4 Researchers and the Code of Conduct 4 their Recruitment
- Europe4Researchers Newsletter















# Thank you for your attention!

Frank.Marx@ec.europa.eu



