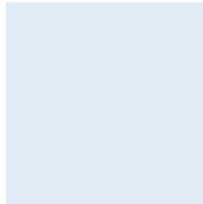
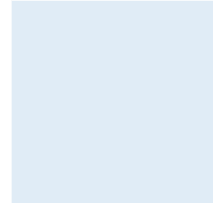




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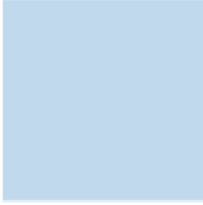
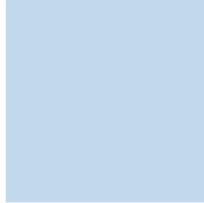
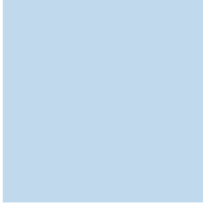


FINAL BUDGET

FINANCIAL YEAR 2021



FLORENCE, ITALY



HIGH COUNCIL DECISION No. 8/2020

of 15 December 2020

**on the final adoption of the budget
of the European University Institute for financial year 2021**

THE HIGH COUNCIL,

Having regard to the Convention setting up a European University Institute, and in particular to Article

6 (6) (b) thereof;

Having regard to the Financial Regulations;

Having regard to the draft budget of the European University Institute for the financial year 2021¹; Having regard to the opinion of the Budget and Finance Committee on the draft budget;

HAS DECIDED AS FOLLOWS:

Article 1

The budget of the European University Institute for the financial year 2021 appearing in the Annex is finally adopted.

Article 2

This decision shall enter into force on 1 January 2021.

Done at Florence, 15 December 2020

For the High Council

The President



Robert KERGER

BUDGET OF THE EUROPEAN UNIVERSITY INSTITUTE FOR THE FINANCIAL YEAR 2021

Abbreviations:

SRAS	Service Rules for Administrative Staff High Council Decision n. 6/14 of 5 December 2014 (lastly amended by High Council Decision 2/18 of 7 December 2018)
CETS	Conditions of Employment of the Teaching Staff High Council Decision n. 7/14 of 5 December 2014 (lastly amended by High Council Decision 4/18 of 7 December 2018)
CP	Common Provisions for teaching and administrative staff High Council Decisions n.6 /14 and 7/14 of 5 December 2014 (lastly amended by High Council Decision 2/19 of 7 June 2019)
FR	Financial Rules High Council Decision n. 6/15 of 4 December 2015 (lastly amended by High Council Decision 7/2019 of 6 December 2019)
PPS	Provisions applicable to the Principal and the Secretary General of the European University Institute Doc. IUE 9/75 (CS 5)

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A. FINANCIAL RULES

(Excerpt)

Chapter 2 - Structure and presentation of the budget

Article 28

The budget shall be laid out according to a decimal classification system by title, chapter, article, item and sub- item, grouping revenue and expenditure according to their purpose and financial type, and according to the nomenclature adopted by the High Council. This nomenclature may be altered if necessary in the context of the budgetary procedure.

It shall include:

- a general statement of revenue and expenditure;
- a general overview of the Contracting States' and European Commission's contributions to the budget, the pension scheme and the social security system of teaching staff.

Article 29

1. To substantiate any increases in appropriations requested, the draft budget shall show:

- a) the amount of appropriations registered in the budget of the previous year and the total of the appropriations committed in the last financial year closed;
- b) the amount of appropriations requested in the budget for the current financial year.

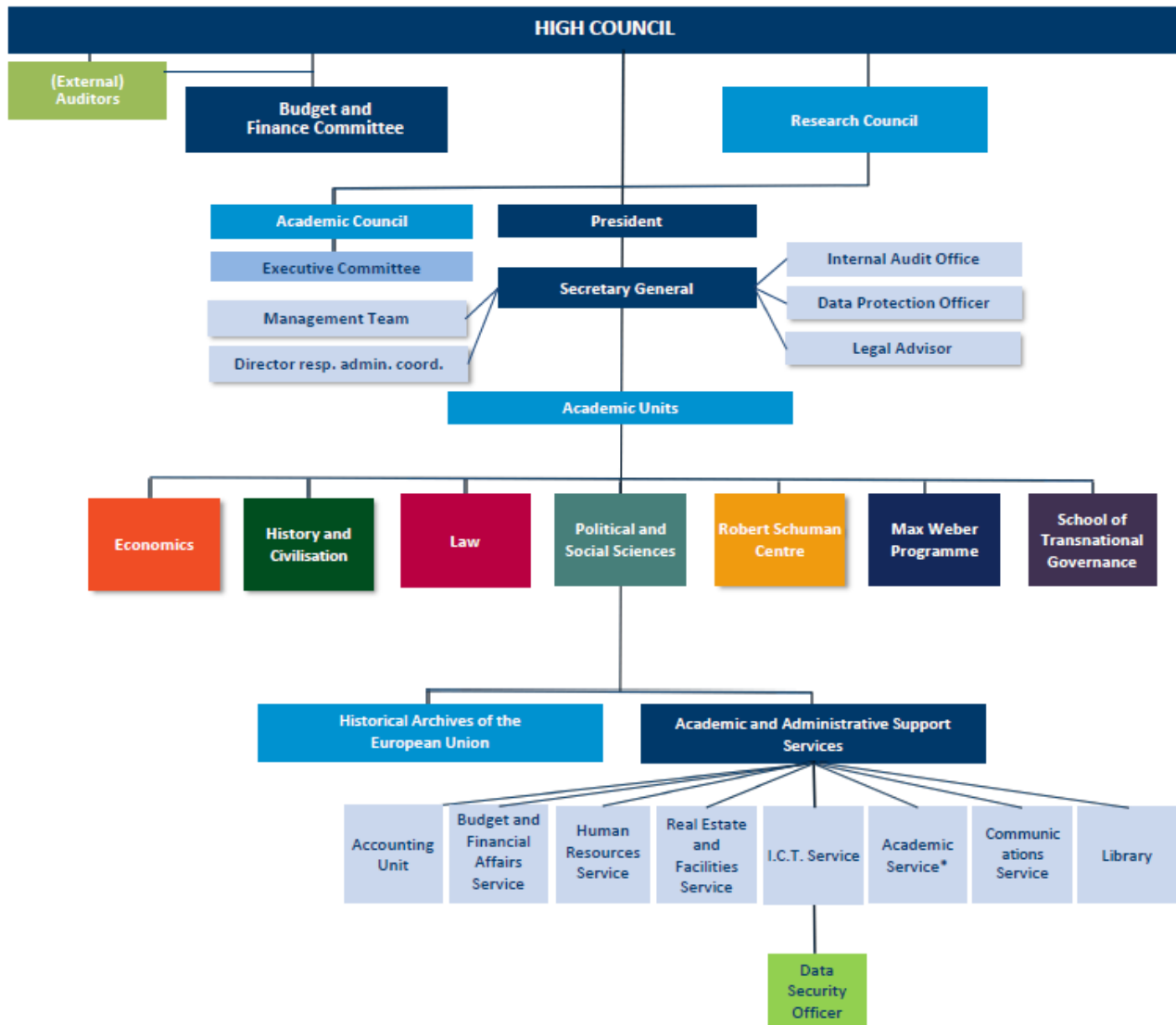
2. To substantiate any increases in revenue, the draft budget shall show:

- a) the amount of revenue registered in the budget of the previous year and the total of the entitlements established in the last financial year closed;
- b) the amount of revenue requested in the budget for the current financial year.

3. The following shall be annexed to the draft budget:

- a) An establishment plan for the Institute setting out the number of permanent or temporary posts for each grade and category authorised within the limits of the budget appropriations. The establishment plan shall constitute an absolute limit for the relevant financial year. No appointment or promotion may be made in excess of the limit set.
- b) One organisational chart per administrative unit of the posts authorised and the actual staff numbers at least at 1st July, broken down by category and grade.
- c) All necessary information regarding the required numbers of staff assigned to non-permanent posts.
- d) Where the staff numbers vary as compared to the previous budget, a substantiation of the new posts requested.

B. GOVERNANCE AND ESTABLISHMENT PLAN



* Including the Language Centre and the Counseling and Wellbeing Service

C. GENERAL OVERVIEW OF THE CONTRACTING STATES' AND EUROPEAN UNION CONTRIBUTIONS (excluding HAEU) TO THE BUDGET

Breakdown of contributions to the budget from Contracting States and European Union Financial year 2021			Additional contributions related to the recapitalisation of the PRF
	% (X) States	Draft Budget 2021	Decision 2/02 limited to countries not having completed the recapitalization procedure (*)
Belgium	5.87%	1,550,322	118,319
Bulgaria	0.37%	97,720 *	
Denmark	2.40%	633,863	48,391
Germany	20.57%	5,432,731	414,233
Estonia	0.08%	21,129 *	-
Ireland	0.60%	158,466	12,271
Hellenic Republic	1.74%	459,550	34,964
Kingdom of Spain	7.36%	1,943,845	-
France	20.57%	5,432,731	414,233
Italy	20.57%	5,432,731	-
Cyprus	0.14%	36,975 *	-
Latvia	0.21%	55,463 *	
Luxembourg	0.19%	50,181	
Malta	0.07%	18,488 *	-
Netherlands	5.87%	1,550,322	118,319
Austria	3.12%	824,021	63,214
Poland	2.52%	665,556 *	-
Portugal	0.89%	235,057	17,599
Romania	1.28%	338,060 *	
Slovenia	0.28%	73,951 *	-
Slovakia	0.69%	182,236 *	
Finland	1.40%	369,753	28,478
Sweden	3.21%	847,791	64,832
Contracting states contribut		26,410,942 (1)	1,334,853
EU contribution		18,624,695 (1)	

(1) The total includes the MS/EC contributions to the Title 1= Euro 31,096,757 and the MS/EC contributions to Title 4=Euro 7,138,880 (Pension scheme Euros 6,150,780 and severance fund for teaching staff Euros 988,100) of Expenditure and Title 8= EUR 6,800,000.

The structure of the present table is established by High Council Decision n. 3/04 "determining the principles for setting the contribution from the new Contracting States"; some modifications could be introduced on finalizing the draft budget.

(x) High Council Decision n. 2/2020 of 16 June 2020

* amount calculated (or, if appropriate, to be calculated) on the basis of High Council Decision n. 3/04 subject to possible modification, any amount exceeding the basic rate will be entered into the account "Registration fees" (315998).

Based on the information available at the time of drawing up the present budget, the contribution of Estonia will amount to 36,000 Euros (3 researchers).

(*) The UK contribution (EUR 414,233) for the year 2021 will be integrated in the UK debt.

D1. GENERAL ADMINISTRATIVE ESTABLISHMENT TABLE

(Including contract agents art 3a & 3b)

	Posts	
	Authorised	Occupied (1st Oct. 2020)
TITLE 1		
Institutional contributions		
Positions conditioned upon the existence of a post		
Permanent	97	74
Temporary	28	49
sub-total	125	123
Position conditioned upon the existence of a specific budget allocation		
Contract Staff (up to 15)***	15	11
Contract Staff (without limits)*	4 *	4
sub-total	19	15
Programmes: indicative establishment plan		
Temporary	7 **	7
Contract Staff (without limits)*	11	11
sub-total	18	18
TOTAL	162	156
TITLE 2 and TITLE 3 (excluding Chapter 39)		
External projects, etc...		
Positions conditioned upon the existence of a specific budget allocation		
Temporary	12 **	12
Contract Staff (without limits)*	21	21
TOTAL	33	33
TITLE 8		
Transnational Governance School		
Positions conditioned upon the existence of a specific budget allocation		
Temporary	7 **	7
Contract Staff (without limits)*	15	15
TOTAL	22	22
TITLE 9 (including Chapter 39)		
Historical Archives		
Positions conditioned upon the existence of a post		
Permanent	18	14
Temporary	0	2
sub-total	18	16
Position conditioned upon the existence of a specific budget allocation		
Contract Staff (without limits)*	2 *	2
sub-total	2	2
TOTAL	20	18
GRAND TOTAL ALL TITLES	237	229

* According to the staff regulations, recruitment is possible within the limits of the available financial resources. The figure indicated does not represent a limit and corresponds exactly to the number of occupied posts

** Indicative

*** Agreement 2014 between the Management and the Staff Union (i.e. Reform)

The table does not take into consideration contract agents for auxiliary tasks (emergency procedures)

Programmes = programmes launched after 2004

D2. ESTABLISHMENT TABLE

Teaching staff

(Including President and Secretary General)

Title	Grade	Internal financing		External Financing
		Authorised contract posts	Programmes/STG	
President	PR 14	1		
Secretary General	PR 14/12	1		
Total		2		

Title	Grade	Internal financing		External Financing
		Authorised contract posts	Programmes/STG	
Professors		x	*	*
Full-time Professors (Chair's holder)	PR 14/12	27	2	0
Full-time Professors (Chair's holder)	PR 11/09	23	2	1
RSCAS Chairs	PR 14/09		5	
Programme Directors	PR 14/09		1	0
Total		50	10	1

* Indicative establishment plan, the figure refers to the occupied posts – 1st October 2020 - (the Institute is authorised to recruit Professors if Programmes -Budget title 1-, and/or Externally financed activities - Budget Title 2 -, and/or STG – Budget Title 8 – receive structural funds). The EUI must guarantee the financial neutrality for the Member States.

x Each department may use one post of a "full professors" to appoint up to two Assistant Professors (High Council Decision 1/2015)
 Programmes = Programmes launched after 2004

E. REVENUES

General review of established entitlements in 2019 and estimated revenue 2020 and 2021

Title	Chap.	Titled	Financial year		in Euros established recette
			2021	2020 rev	2019 rev
1		INSTITUTIONAL CONTRIBUTIONS AND ADDITIONAL REVENUE			
	11	General budget contributions (Title 1 - Contracting States)	26,410,942	29,054,616	30,331,166.00
	12	Other national contributions	p.m.	2,223,726	0.00
	13	Deductions from staff salaries	3,482,000	3,355,000	3,458,675.54
	14	Budget Subventions from the European Union	11,824,695	11,824,695	11,824,659.00
	15	Miscellaneous revenue	90,000	100,000	199,919.96
		Total Title 1	41,807,637	46,558,037	45,814,420.50
2		EXTERNALLY FINANCED ACADEMIC ACTIVITIES			
		Total Title 2	12,253,000	10,094,000	13,415,129
3		OTHER ASSIGNED REVENUE			
		Total Title 3	2,478,400	2,458,400	2,779,173.46
4		CONTRIBUTIONS TO PENSION SCHEME			
		Total Title 4	3,174,853	3,562,096	3,564,526.91
8		SCHOOL OF TRANSNATIONAL GOVERNANCE			
		Total Title 8	6,800,000	5,800,000	4,700,000.00
9		FUNDING OF THE HISTORICAL ARCHIVES OF THE EUROPEAN UNION			
		Total Title 9	2,468,000	2,422,500	2,381,500.00
		REVENUE GRAND TOTAL	68,981,890	70,895,033	72,654,749.53

F. EXPENDITURE

General review of commitments in 2019, appropriations authorized for 2020 and appropriations required for 2021

Title	Chapter	Titled	Appropriations		in Euros
			2021	2020 rev	Commitments 2019 rev
1		INSTITUTIONAL CONTRIBUTIONS AND OTHER REVENUE			
	11	Teaching and Research	19,786,757	21,691,657	19,739,974.83
	12	Academic support	6,171,500	7,090,600	7,053,343.48
	13	Administration	6,616,500	8,526,800	8,273,263.98
	14	Buildings	2,094,000	2,520,300	2,322,424.62
		Total Title 1	34,668,757	39,829,357	37,389,006.91
2		EXTERNALLY FINANCED ACADEMICACTIVITIES			
		Total Title 2	12,253,000	10,094,000	6,329,064.30
3		EXPENSES RELATED TO OTHER ASSIGNED REVENUE			
		Total Title 3	2,478,400	2,458,400	1,854,973.32
4		PENSION SCHEME			
		Total Title 4	10,553,733	10,525,776	11,822,571.12
8		SCHOOL OF TRANSNATIONAL GOVERNANCE			
		Total Title 8	6,800,000	5,800,000	4,699,355.42
9		HISTORICAL ARCHIVES OF THE EUROPEAN UNION			
		Total Title 9	2,228,000	2,187,500	2,130,171.87
		EXPENDITURE GRAND TOTAL	68,981,890	70,895,033	64,225,142.94

E. REVENUE

Title 1: INSTITUTIONAL CONTRIBUTIONS AND OTHER REVENUE

Chapter 11 – GENERAL BUDGET CONTRIBUTIONS (TITLE 1: CONTRACTING STATES)

Chapter 12 – OTHER NATIONAL CONTRIBUTIONS

Chapter	Article	Titled	Financial year		in Euros
			2021	2020 rev	established recette 2019 rev
11	110	GENERAL BUDGET CONTRIBUTIONS (TITLE 1: CONTRACTING STATES)	26,410,942	29,054,616	30,331,166.00
		Total chapter 11	26,410,942	29,054,616	30,331,166.00
12		OTHER NATIONAL CONTRIBUTIONS	p.m.	2,223,726	p.m.
		Total chapter 12	p.m.	2,223,726	p.m.

The President of the Institute is authorised to adjust the budget if the accession procedures of one or more new Contracting States are completed.

E. REVENUE

Title 1: INSTITUTIONAL CONTRIBUTIONS AND OTHER REVENUE

Chapter 11 – GENERAL BUDGET CONTRIBUTIONS (TITLE 1: CONTRACTING STATES)

Chapter 12 – OTHER NATIONAL CONTRIBUTIONS

Chapter	Article	Remarks
11	110	Contracting State contributions to Title 1 of the budget. The total includes the Contracting States contributions to the Title 1 = Euro 21,479,820 and the Contracting States contributions to Title 4 = Euro 4,931,122 of Expenditure
12		For a general overview of the Contracting States' contribution refer to the table on page 11 and Annex 5 of the budget.

Chapter 13 – DEDUCTIONS OF STAFF SALARIES

Chapter	Art.	Post	Titled	Financial year		in Euros established recette
				2021	2020 rev	2019 rev
13	130		Tax on salaries and other emoluments of contract holders, administrative and other staff	2,982,000	2,865,000	2,965,261.03
			Total article 130	2,982,000	2,865,000	2,965,261.03
	132		Solidarity Levy	500,000	490,000	493,414.51
			Total article 132	500,000	490,000	493,414.51
			Total chapter 13	3,482,000	3,355,000	3,458,675.54

Chapter 13 – DEDUCTIONS OF STAFF SALARIES

<i>Chapter</i>	<i>Art.</i>	<i>Post</i>	<i>Remarks</i>
13	130		This revenue represents the total tax collectable on salaries and remunerations of all types payable by the Institute to contract holders, employees and other staff pursuant to CP.
	132		This revenue represents the total Solidarity Levy (SRAS Article 66a and CETS Article 28a)

Chapter 14 – BUDGET SUBVENTIONS FROM THE EUROPEAN UNION

Chapter	Art.	Post	Titled	in Euros		
				Financial year		established recette
				2021	2020 rev	2019 rev
14	140		Contribution to the running of the Institute	11,824,695	11,824,695	11,824,659.00
Total chapter 14				11,824,695	11,824,695	11,824,659.00

Chapter 14 – BUDGET SUBVENTIONS FROM THE EUROPEAN UNION

<i>Chapter</i>	<i>Art.</i>	<i>Post</i>	<i>Remarks</i>
14	140		<p>At its 1982 Spring meeting the High Council approved a motion regarding the EU participation in financing the Institute, the amount of which is decided during the annual budgetary procedure.</p> <p>EU contribution to Title 1 of the budget 9,616,937 Euros</p> <p>EU contribution to Title 4 of the budget 2,207,758 Euros</p> <p>The President of the Institute is authorised to adjust the budget of the Institute in accordance with the final adoption of the budget of the EU including if appropriate the creation of ad hoc budgetary titles for new activities.</p> <p>The post 15 02 02 (Erasmus +) of the draft budget of the EU Commission allows for a subvention to the running costs of the Institute, namely for the following items:</p> <ul style="list-style-type: none"> - Robert Schuman Centre for Advanced Studies - Max Weber Programme - Law Department research activities (Academy of European Law) - Inter-departmental research activities - Library - Information and Communication Technology Service - Global Governance Programme - Migration Policy Centre <p>The overall amount of this grant will also include 6,800,000 Euros earmarked to title 8, School of Transnational Governance.*</p>

*As stated on the Commission Implementing Decision C(2020) 5495 of 14/08/2020

Chapter 15 – MISCELLANEOUS REVENUE

Chapter	Art.	Post	Titled	in Euros			
				Financial year		established recette	
				2021	2020 rev	2019 rev	
15	151	1511	Proceeds from sales and services				
			Publication sales and copyright fees	p.m.	p.m.	351.55	
				Total article 151	p.m.	p.m.	351.55
	152		Miscellaneous proceeds				
		1521	Financial revenue	90,000	100,000	78,609.05	
		1522	Late payment interests	p.m.	p.m.	16,602.39	
		1523	Other miscellaneous proceeds	p.m.		0.00	
			Total article 152	90,000	100,000	95,211.44	
	155		Revenue destined to re-use	p.m.		104,356.97	
			Total article 155	p.m.		104,356.97	
		Total chapter 15	90,000	100,000	199,919.96		
		Total Title 1	41,807,637	46,558,037	45,814,420.50		

Chapter 15 – MISCELLANEOUS REVENUE

<i>Chapter</i>	<i>Art.</i>	<i>Post</i>	<i>Remarks</i>
15	151	1511	Estimated revenue from sale of publications
	152	1521	Flatrate estimate of bank interest on current accounts
		1522	Estimated revenue from default interest on late payment of institutional contributions
		1523	Possible miscellaneous revenue
	155		Carry-over for assigned revenue pursuant to FR Article 11b

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

Chapter 21 – RESEARCH ACTIVITIES

Chapter	Art.	Post	Titled	Financial year		in Euros
				2021	2020 rev	established recette 2019 rev
21	210	210xxx	Department of History and Civilization Projects 1 to 999	460,000	665,000	571,561.91
			Total article 210	460,000	665,000	571,561.91
	211	211xxx	Economics Department Projects 1 to 999	400,000	500,000	467,265.19
			Total article 211	400,000	500,000	467,265.19
	212	212xxx	Law Department Projects 1 to 999	530,000	500,000	811,568.02
			Total article 212	530,000	500,000	811,568.02
	213	213xxx	Department of Political and Social Sciences Projects 1 to 999	865,000	795,000	1,441,425.37
			Total article 213	865,000	795,000	1,441,425.37

Title 2: EXTERNALLY FINANCES ACADEMIC ACTIVITIES

Chapter 21 – RESEARCH ACTIVITIES

Chapter	Art.	Post	Remarks
21	210		<p>The following list includes the externally funded research activities known at the moment of the budget drafting, additional activities will be developed on the basis of future agreements. Chapter for revenue from research activities</p> <p>Department of History and Civilization</p> <p>210631 - Marie Curie T.Junes - COMLIB Forecast Revenue for 2021 : 60,000 (funding : Research Executive Agency)</p> <p>210... - Other external income Forecast revenue 2021 : 400,000 Euros</p>
	211		<p>Economics Department</p> <p>211... - Other external income Forecast revenue 2021: 400,000 Euros</p>
	212		<p>Law Department</p> <p>212019 - COMPULAW - Computable Law Forecast revenue 2021 :100,000 Euros (funding: European Research Council Executive Agency)</p> <p>212020 - SAFELANDing through enhanced ground support-SAFELAND Forecast revenue 2021 :30,000 Euros (funding: EU SESAR JU)</p> <p>212... - Other external income Forecast revenue 2021 :400,000 Euros</p>
	213		<p>Department of Political and Social Sciences</p> <p>213027 - TECHNEQUALITY -Technological inequality - understanding the relation between recent technological innovations and social inequalities Forecast revenue for 2021 : 30,000 Euros (funding: Research Executive Agency)</p> <p>213028 - SOLID - Policy Crisis and Crisis Politics, Sovereignty, Solidarity and Identity in the EU post 2008 Forecast revenue for 2021 : 160,000 Euros (funding: European Research Council Executive Agency)</p> <p>213501 - Stein Rokkan Chair in Comparative Politics Forecast revenue for 2021 : 275,000 Euros (funding: Research Council of Norway)</p> <p>213... - Other external income Forecast revenue for 2021: 400,000 Euros</p>

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

Chapter 21 – RESEARCH ACTIVITIES (continued)

Chapter	Art.	Post	Titled	Financial year		in Euros
				2021	2020 rev	established recette 2019 rev
	214	214xxx	Robert Schuman Centre for Advanced Studies Projects 1 to 999	5,695,000	4,990,000	7,764,475.59
			Total article 214	5,695,000	4,990,000	7,764,475.59
	215	215xxx	Interdepartmental research projects Projects 1 to 999	140,000	p.m.	507,432.90
			Total article 215	140,000	p.m.	507,432.90
	216	216xxx	Other research activities Projects/Activities 1 to 999	p.m.	p.m.	24,400.00
			Total article 216	p.m.	p.m.	24,400.00
			Total chapter 21	8,090,000	7,450,000	11,588,128.98

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

Chapter 21 – RESEARCH ACTIVITIES

Chapter	Art.	Post	Remarks
	214		<p>Robert Schuman Centre for Advanced Studies</p> <p>214005 - Florence School of Regulation - Energy - Applied Research, policy events, general infrastructure Forecast of revenue for 2021: 750,000 Euros (funding: Various)</p> <p>214030 - Florence School of Regulation - Media - Applied Research, policy events, general infrastructure Forecast of revenue for 2021: 200,000 Euros (funding: Various)</p> <p>214038 - Florence School of Regulation - Transport Forecast of revenue for 2021: 50,000 Euros (funding: Various)</p> <p>214086 - MEDAM II: Economic Perspectives on EU Asylum and Immigration Policies Forecast of revenue for 2021: 145,000 Euros (funding: Stiftung Mercator)</p> <p>214094 - Global Citizenship Law: International Migration and Constitutional Identity- GlobalcitizenshipLaw Forecast of revenue for 2021: 600,000 Euros (funding: European Research Council Executive Agency)</p> <p>214098 - PASTRES -Pastoralism, Uncertainty and Resilience: Global Lessons from the Margins Forecast of revenue for 2021: 100,000 Euros (funding: European Research Council Executive Agency)</p> <p>214103 - RESPECT :Realizing Europe's Soft Power in External Cooperation and Trade Forecast of revenue for 2021: 55,000 Euros (funding: Research Executive Agency)</p> <p>214108 - EU-LISTCO Europe's External Action and the dual Challenge of Limited Statehood and contested Orders Forecast of revenue for 2021: 15,000 Euros (funding: Research Executive Agency)</p> <p>214109 - DEFEND : Addressing the dual emerging threats of African Swine Fever and Lumpy Skin Disease in Europe Forecast of revenue for 2021: 15,000 Euros (funding: Research Executive Agency)</p> <p>214112 - GREASE : Radicalisation, Secularism and the Governance of Religion: Bringing together European and Asian... Forecast of revenue for 2021: 75,000 Euros (funding: Research Executive Agency)</p> <p>214115 - TRIGGER - TRends In Global Governance and Europe's Role Forecast of revenue for 2021: 30,000 Euros (funding: Research Executive Agency)</p> <p>214117 - INTERRFACE - TSO-DSO-Consumer INTERRFACE aRchitecture to provide innovative grid services for ... Forecast of revenue for 2021: 100,000 Euros (funding: EU Innovationa and Netw orks Executive Agency)</p> <p>214121 - LIFE DICET - Deepening International Cooperation on Emissions Trading Forecast of revenue for 2021: 225,000 Euros (funding: Executive Agency for SMEs)</p> <p>214122 - CROSSJUSTICE : Knowledge, Advisory and Capacity Building Information Tool for Criminal Procedural Rights... Forecast of revenue for 2021: 35,000 Euros (funding: DG JUSTICE)</p> <p>214123 - TRIAL - Trust, Independence, Impartiality and Accountability of judges and arbitors under the EU Charter Forecast of revenue for 2021: 30,000 Euros (funding: DG JUSTICE)</p> <p>214124 - ENTRANCE 2021 : European Networking and Training for National Competition Enforcers 2021 Forecast of revenue for 2021: 100,000 Euros (funding: Directorate-General for Communications Netw orks, Content and Technology)</p> <p>214125 - ASILE - Global Asylum Governance and European Union's Role Forecast of revenue for 2021: 10,000 Euros (funding: Research Executive Agency)</p> <p>214128 - Monitoring Media Pluralism in the digital area - MPM 2020-Year2 Forecast of revenue for 2021: 165,000 Euros (funding: DG Communications Netw orks, Content and Technology)</p> <p>214131 - Dialogue Platform for Libya's peace and stability Forecast of revenue for 2021: 670,000 Euros (funding: EU EEAS Delegation to the Republic of Lebanon)</p> <p>214502 - Pierre Werner Chair on European Monetary Integration - Research and general infrastructure Forecast of revenue for 2021: 190,000 Euros (funding: The Luxembourg Ministry for Culture)</p> <p>214503 - Loyola de Palacio Chair on Energy Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>214504 - Tommaso Padoa Schioppa Chair Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>214505 - Florence School Banking and Finance - Research and general infrastructure Forecast of revenue for 2021: 100,000 Euros (funding: Various)</p> <p>214506 - Swiss Chair Forecast of revenue for 2021: 300,000 Euros (funding: Sw iss Government - SEFRI)</p> <p>214507 - Chair in Digital Innovation : Innovation and Intellectual Property in the digital age Forecast of revenue for 2021: 400,000 Euros (funding: Qualcomm Incorporated)</p> <p>214722 - Marie Curie T.Molho - HUBCITIES Forecast of revenue for 2021: 20,000 Euros (funding: Research Executive Agency)</p> <p>214726 - EU-Asia Project Forecast of revenue for 2021: 65,000 Euros (funding: The Japan Foundation)</p> <p>214... - Other external Incomes RSCAS Forecast of revenue for 2021: 1,250,000 Euros</p> <p>Interdepartmental research projects</p> <p>215007 - CIVICA - The European University in Social Sciences Forecast of revenue for 2021: 140,000 Euros (funding: EU Education, Audiovisual and Culture Executive Agency)</p> <p>215999 - Infrastructural and general support Forecast of revenue: p.m.</p> <p>This item represent a contribution to the EUJ infrastructural and general support generated directly/indirectly by externally funded activities</p>

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

Chapter 28 – RESEARCH ACTIVITIES (continued)

in Euros

Chapter	Art.	Post	Titled	Financial year		established recette
				2021	2020 rev	2019 rev
28	280	280xxx	School of Transnational Governance Projects 1 to 999	4,163,000	2,644,000	1,826,999.68
			Total article 280	4,163,000	2,644,000	1,826,999.68
			Total chapter 28	4,163,000	2,644,000	1,826,999.68
			Total Title 2	12,253,000	10,094,000	13,415,128.66

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

Chapter 28 – RESEARCH ACTIVITIES

Chapter	Art.	Post	Remarks
			<p>School of Transnational Governance (including joint activities with other units)</p> <p>280005 - STG/RSCAS Florence School of Regulation - Training Activities on regulatory issues in the energy sector Forecast of revenue for 2021: 1,000,000 Euros (funding: Various)</p> <p>280030 - STG/RSCAS Florence School of Regulation - Training Activities on regulatory issues in the media sector Forecast of revenue for 2021: 300,000 Euros (funding: Various)</p> <p>280502 - STG/RSCAS - Pierre Werner Chair on European Monetary Integration: Training activities Forecast of revenue for 2021: 50,000 Euros (funding: The Luxembourg Ministry for Culture)</p> <p>280505 - STG/RSCAS - Florence School Banking and Finance : Training activities Forecast of revenue for 2021: 905,000 Euros (funding: Ente CRF/Variou)</p> <p>280500 - STG/RSCAS - Middel East Direction Programme : Training activities Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>280800 - EDMO European Digital Media Observatory Forecast of revenue for 2021: 480,000 Euros (funding: Directorate-General for Communications Networks, Content and Technology)</p> <p>280.... - External Incomes STG - Forecast of Revenues (Training activities, MOCS, Master Programme) Forecast of revenue for 2021: 1,428,000 Euros</p> <p>The President of the Institute is authorized to transfer any contribution to the pension scheme from Title 2 to Title 4 and vice-versa.</p>

Title 3: OTHER ASSIGNED REVENUE

Chapter	Art.	Post	Titled	Financial year		in Euros
				2021	2020 rev	established recette 2019 rev
31			Departments	507,000	491,000	547,740.76
32			Academic support			
	320		Library	p.m.	p.m.	2,936.54
	321		Information and communication technology service	p.m.	p.m.	0.00
33			Administration			
	330		General administration	100,000	110,000	124,380.00
	331		Academic service	p.m.	p.m.	41,467.00
	332		Real Estate and Facilities Service/Building revenue	680,000	670,000	709,207.79
	333		Communications Service	p.m.	p.m.	26,713.00
34						
	340		Revenue earmarked towards building costs	1,181,400	1,178,400	1,129,178.37
36			Friends of the EUI Fund	p.m.	p.m.	0.00
39						
	399		Historical Archives	10,000	9,000	197,550.00
Total Title 3				2,478,400	2,458,400	2,779,173.46

Title 3: OTHER ASSIGNED REVENUE

Chapter	Art.	Post	Remarks
31			Title intended to receive the earmarked revenue. - Estimated revenue from registration fees from research students nationals of other than Institute Contracting states (ca. 168,000 Euros), pursuant to High Council Decision no. 2/90 of 15 June 1990 (contributions from associated countries), as amended at the meeting of 10 June 2004*. Ref. doc. IUE 68/06 (FIN 4) approved by High Council on 8 June 2006. The estimation refers also to the additional amount paid by Contracting States on the basis of High Council Decision n. 3/04 (account management will be carried out on post 315998) and Italian contribution to "MAECI" grants.
	315		Estonia: estimated additional contribution - High Council Decision 3/2004 15,100 Euros MAECI Grants (contribution MAE Italy) approx. 324,000 Euros
32			
	320		
	321		
33			
	330		Crèche: estimated revenue from users.
	331		- Language courses fees
			- Contributions to extracurricular activities
	332		- Rental Revenue
			Estimated revenue generated from letting out accommodation to researchers: Pian del Mugnone: 80,000 Euros Ponte alla Badia: 600,000 Euros - EUI shop revenue : p.m.
			- Registration fees for conferring ceremony
34			
	340		Italian Government - Headquarters Agreement : Revenue earmarked to the implementation of the obligations laid down in Article 1, second paragraph, of the Headquarters Agreement (to carry out ordinary maintenance) 750,000 Euros - Revenue earmarked towards rental costs: grants intended for the renting of a number of buildings destined to the Institute's activities. 365,000 Euros - rent canteen (as of related tender) 60,000 Euros - rent print shop (as of related tender) 5,400 Euros - rent housing agency office (as of related tender) 1,000 Euros - rent travel agency office (as of related tender) p.m.
36			Fund to support the activities of the Institute (High Council Decision n. 1/09 of 5 June 2009).
39			
	399		Historical Archives: - ESA contribution 10,000 Euros
			The President of the Institute is authorized to transfer any contribution to the pension scheme from Title 3 to Title 4 and vice-versa.

* High Council Decision 3/04 of 10 June 2004, determining the principles for setting the contribution from the new Contracting States

Title 4: CONTRIBUTIONS TO PENSION SCHEME

Chapter	Art.	Post	Titled	Financial year		- in Euros - established recette
				2021	2020 rev	2019 rev
40	400		Staff contribution to the Pension Scheme	1,125,000	1,122,500	1,148,114.79
42			Pension benefits financed by externally funded research activities	p.m.	-	-
43			Pension benefits financed by externally funded activities	p.m.	-	-
45	450		Contribution to the Pension Reserve Fund	1,334,853	1,724,596	1,774,470.04
46	460		Teaching staff contribution to the security scheme	715,000	715,000	641,942.08
Total Title 4				3,174,853	3,562,096	3,564,526.91

Title 4: CONTRIBUTIONS TO PENSION SCHEME

Chapter	Art.	Post	Remarks
40	400	4000	Contributions to the pensions scheme by staff paid by Title 1 (Euros 930,000), Title 8 (Euros 75,000) and Title 9 (Euros 120,000) of the budget. The contribution, amounting to 9.7% of basic monthly salaries, is deducted each month from salaries as per SRAS. The contribution to the pension scheme by staff paid by Title 2 and Title 3 of the budget is directly allocated to the Pension Reserve Fund.
42			Pension benefits financed by externally funded research activities
43			Pension benefits financed by externally funded activities
45	450	4500	Exceptional contributions from the Contracting States for the recapitalization of the Pension Reserve Fund (High Council Decision n. 2/02 of 14 June 2002 – First year of contribution : Budget 2003)
		4501	Article intended to register the revenue coming from the conversion of pension rights, according to the statutory provisions in force.
		4502	Article intended to register the amounts paid to the Pension Reserve Fund pursuant to Article 69 High Council Decision n. 6/15
46	460	4600	This revenue represents the contributions from contract holders towards financing the security scheme (Invalidity and old age severance) for teaching staff title 1 and 8 of the budget. Title 1: 640,000 Euros Title 8 : 75,000 Euros The total contribution, amounting to 10.25 % of basic monthly salaries, is deducted each month from salary pursuant to CETS Articles 44b and 45. The contribution from staff, the costs of which are financed by Title 2 and Title 3 of the Budget is directly allocated to the "Fund for termination of service-payment", the Institute paying the other 2/3 chargeable to these titles. This contribution also includes the death and invalidity risk insurance (refer to CETS art. 44c)

Title 8: SCHOOL OF TRANSNATIONAL GOVERNANCE

Chapter	Art.	Post	Titled	Financial year		- in Euros - established recette
				2021	2020 rev	2019 rev
88	880		Products linked to the running of the School of Transnational Governance	6,800,000	5,800,000	4,700,000.00
			Total article 880	6,800,000	5,800,000	4,700,000.00
			Total chapter 88	6,800,000	5,800,000	4,700,000.00
			Total Title 8	6,800,000	5,800,000	4,700,000.00
			Total Title 8	6,800,000	5,800,000	4,700,000.00

Title 9: FUNDING OF THE HISTORICAL ARCHIVES OF THE EUROPEAN UNION

Chapter 99 – HISTORICAL ARCHIVES OF THE EUROPEAN UNION

Chapter	Art.	Post	Titled	Financial year		in Euros
				2021	2020 rev	established recette 2019 rev
99	999		Products linked to the running of the Historical Archives	2,468,000	2,422,500	2,381,500.00
			Total article 999	2,468,000	2,422,500	2,381,500.00
			Total chapter 99	2,468,000	2,422,500	2,381,500.00
			Total Title 9	2,468,000	2,422,500	2,381,500.00
			REVENUE GRAND TOTAL	68,981,890	70,895,033	72,654,749.53

Title 9: FUNDING OF THE HISTORICAL ARCHIVES OF THE EUROPEAN UNION**Chapter 99 – HISTORICAL ARCHIVES OF THE EUROPEAN UNION**

<i>Chapter</i>	<i>Art.</i>	<i>Post</i>	<i>Remarks</i>
99	999		<p>Financial contribution for running the Historical Archives of the European Union and acquiring documents of historic value belonging to private persons and public or private bodies. Contract signed between the Commission of the European Communities and the European University Institute on 17 December 1984. (post 25 01 10 of the draft budget of the EU Commission and contributions of the other Depositing EU Institutions)</p> <p>The President of the Institute is authorised to adjust the budget of the Historical Archives in accordance with the final approval of the budget of the EU Commission and the other Depositing EU Institutions.</p> <p>SRAS and CP are applicable to staff assigned to the Historical Archives.</p>

F. EXPENDITURE

Title 1: ACTIVITIES FUNDED BY INSTITUTIONAL CONTRIBUTIONS AND OTHER REVENUE

Breakdown of appropriations requested for financial year 2021 and authorised for financial year 2020

in Euros

Titled	Title	Chap.	Expenditure grand total		Staff, social security contributions		Running expenditure	
			2021	2020	2021	2020	2021	2020
Teaching and Research								
Dept of History and Civilization	1	11						
General teaching and research			2,694,000	2,840,800	1,859,000	1,870,000	835,000	970,800
Research projects			0	180,300	0	10,300	0	170,000
Support Activities			249,900	253,800	247,300	248,800	2,600	5,000
Dept of History and Civilization			2,943,900	3,274,900	2,106,300	2,129,100	837,600	1,145,800
Economics department								
General teaching and research			2,262,100	2,360,500	1,690,100	1,700,000	572,000	660,500
Research projects			0	170,100	0	5,100	0	165,000
Support Activities			279,200	283,200	276,600	278,200	2,600	5,000
Economics Department			2,541,300	2,813,800	1,966,700	1,983,300	574,600	830,500
Law Department								
General teaching and research			2,348,100	2,461,500	1,690,100	1,700,000	658,000	761,500
Research projects			134,000	293,100	85,000	143,100	49,000	150,000
Support Activities			279,200	283,200	276,600	278,200	2,600	5,000
Law Department			2,761,300	3,037,800	2,051,700	2,121,300	709,600	916,500
Dept. of Social and Political Sciences								
General teaching and research			2,460,100	2,592,800	1,690,100	1,700,000	770,000	892,800
Research projects			0	145,100	0	5,100	0	140,000
Support Activities			279,200	283,200	276,600	278,200	2,600	5,000
Dept. of Social and Political Sciences			2,739,300	3,021,100	1,966,700	1,983,300	772,600	1,037,800
Robert Schuman Centre								
General teaching and research			2,135,900	2,332,900	1,520,900	1,530,000	615,000	802,900
Research projects			0	70,000	0	-	0	70,000
Support Activities			697,800	706,900	692,800	696,900	5,000	10,000
Migration Policy center			707,000	746,000	518,000	521,000	189,000	225,000
Global Governance Programme			2,303,500	2,495,400	1,337,500	1,345,400	966,000	1,150,000
Robert Schuman Centre			5,844,200	6,351,200	4,069,200	4,093,300	1,775,000	2,257,900
Institutional Support to Res. Activities								
General teaching and research			552,300	618,581	40,300	40,500	512,000	578,081
Research projects			789,357	742,376	156,600	79,100	632,757	663,276
Support Activities			123,200	123,900	123,200	123,900	p.m.	p.m.
Exp. Related to Strategic Development			p.m.	p.m.	p.m.	p.m.	p.m.	p.m.
Institutional Support to Res. Activities			1,464,857	1,484,857	320,100	243,500	1,144,757	1,241,357
Max Weber Programme								
General teaching and research			1,378,700	1,591,700	168,700	169,700	1,210,000	1,422,000
Support activities			113,200	116,300	110,600	111,300	2,600	5,000
Max Weber Programme			1,491,900	1,708,000	279,300	281,000	1,212,600	1,427,000
Teaching and Research	1	11	19,786,757	21,691,657	12,760,000	12,834,800	7,026,757	8,856,857
Academic support								
Library	1	12	3,025,700	3,660,800	1,560,700	1,901,800	1,465,000	1,759,000
ICT			3,145,800	3,429,800	1,411,800	1,719,800	1,734,000	1,710,000
Academic support			6,171,500	7,090,600	2,972,500	3,621,600	3,199,000	3,469,000
Administration								
Principal, Secretary, gen. adm.	1	13	3,026,500	3,914,000	2,724,500	3,319,000	302,000	595,000
Academic Service			1,170,500	1,495,100	1,079,500	1,315,100	91,000	180,000
Real Estate and Facilities Service			1,850,300	2,346,200	1,519,300	1,851,200	331,000	495,000
Communication Service			569,200	771,500	465,200	566,500	104,000	205,000
Administration:			6,616,500	8,526,800	5,788,500	7,051,800	828,000	1,475,000
Buildings								
Buildings Service	1	14	2,094,000	2,520,300	0	0	2,094,000	2,520,300
GRAND TOTAL Title 1			34,668,757	39,829,357	21,521,000	23,508,200	13,147,757	16,321,157

Pro-memoria (year 2021): Research: 12,253,000 Euros; other assigned revenue: 2,478,400 Euros; Pension Scheme Contribution: 10,553,733 Euros; School of Transnational Governance: 6,800,000 Euros; Historical Archives: 2,228,000 Euros

Establishment table

Permanent and temporary (non-academic) posts financed by institutional contributions (Budget Title 1)

Titled		Grade	Authorized posts 2020	Actual posts (1st October 2020)	Regradings 2021	New posts 2021		
Administrator		AD 14	2	2				
		AD 13	5	1				
		AD 12	-	1				
		AD 11	1	0				
		AD 10	12 ^a	6				
		AD 09	-	4 (*)				
		AD 08	-	3				
		AD 07	-	0				
		AD 06	-	2				
		AD 05	-	1 (*)				
<i>Total:</i>			20	20				
Assistant	Secretary/clerk	AST 11	6	1				
		AST 10	1	3				
		AST 09	18	7				
		AST 08	3	10				
		AST 07	19	12				
		AST 06	14	13				
		AST 05	26 ^b	19				
		AST 04	SC 05	2	13			
		AST 03	SC 04	16	14			
		AST 02	SC 03	-	5			
		AST 01	SC 02	-	6			
			SC 01	-	-			
		<i>Total:</i>			105	103		
		<i>Grand total:</i>			125 ^c	123		

a. 4 of them "job sharing" posts for the language courses [doc. IUE 79/05 (STAT 1) Add. 6].

b. 1 AST 6 / 7 on personal basis

c. the total includes 28 temporary staff members, 16 of them financed by the subvention of the EU and 12 by the Member states.

(*) 4 of them filled on part-time basis by several language teachers

On the basis of document IUE 377/2011 (STAT 8) the Institute is authorised to recruit temporary agents (including AST/SC) if a programme receives structural funds.
The EUI must guarantee the financial neutrality for the Member States.

Programmes : indicative establishment plan

Programme	Grade		Actual posts (1 October 2020)
Global Governance Programme	5 AST	(career 1-9)	2 AST03, 3 AST02
Migration Policy Centre	1 AST	(career 1-9)	1 AST 06
Max Weber Programme	1 AST	(career 1-9)	1 AST 01

Programmes = Programmes launched after 2004

Chapter 11 – TEACHING AND RESEARCH

Article 110 – Department of History and Civilization

The Department of History and Civilization (HEC) stands out among research and training centres across Europe for its commitment to examine the history of Europe from specifically global, comparative, and transnational perspectives. At the core of HEC is its very large, research-led Ph.D. programme with activities centred particularly around three areas: 1) The long-term development of economic, political, and social structures that have defined Europe since 1400. 2) The connections between Imperial, colonial, and global processes, which have shaped European societies, their internal diversity, their ecological transformation, and Europe's place in the world. 3) The complex intellectual and scientific networks that have made and remade Europe as a diversified cultural space, and an incubator of ideas. Researchers are encouraged and supported in organising their own workshops online or on-site, ideas for which the pitch to professors for support from professors' individual research account. These are opportunities to bring in specialist speakers on new areas of research. They allow HEC to flexibly respond to changing research agendas brought forward by the Ph.D. researchers and postdocs themselves, involving them actively and continuously in the programme design. Public history and the digital humanities feature in these events, but also new trends in the history of East Central Europe or the History of Capitalism. While the HEC programme is inherently international researchers, also have the opportunity to take advantage of one of our structured exchange programmes with top departments across Europe and the United States so as to become more acquainted with one particular national academic environment that is different from their country of origin. The Department also provides crucial support for archival missions and international conference participation. In the context of the Covid-19 pandemic the department has provided extra support to move activities online, purchase services and archival data, and bring online training to our researchers.

Ph.D. researchers recruited at the History and Civilization Department (HEC) from all Member States are encouraged to engage in the critical reflection on the research, writing, and dissemination of history across national borders, while at the same time relating historical research specifically to the challenges faced by Europeans today. They are trained by an equally international, top level group of 12 professors, each of whom team-advises 20 to 25 Ph.D. candidates and teaches a substantial number of graduate seminars. Completion and placement rates are at the absolutely highest level by international standards. Similar to the other academic departments at the EUI, the HEC doctoral programme is very structured, requiring two years of taught courses. First, Departmental Seminars provide disciplinary training in methods and theory in such areas as the interdisciplinary links between history and the social sciences, cutting-edge research on global and international history, intellectual and cultural history, the history of science, and gender. Second, Training Seminars regularly bring together the students of each cohort for hands-on discussion to improve on the research design, research strategy, structure, and writing of their thesis. Ph.D. researchers in HEC are required to write from the first year, and submit once a year substantial amounts of writing. In addition to regular supervision from a team of two supervisors students receive feedback from their peer group in the training seminars from the first to the fourth year in the programme. The HEC Ph.D. programme thus combines individual supervision with cohort-based collective feedback, and broad-based training in recent disciplinary trends. HEC - partially on its own and partially in collaboration with other units at the EUI - provides training in vital skills for the academic job market. These range from how to prepare an application, to understanding the differences between various national academic markets and practices, to courses and teaching skills, placement as teaching assistants in various European universities, and interview skills. Ph.D. researchers receive much of the training within the large number of research activities, conferences, workshops, summer schools and other notable events organised by professors each year.

At the start of the academic year 2020/2021 the teaching staff (full-time professors) is as follows - the university of origin appears in brackets:

Giancarlo Casale (University of Minnesota)

Alexander Etkind (Cambridge University)

Benno Gammerl (University of London)(as of 01/01/2021)

Regina Grafe (Northwestern University, Evanston USA)

Nicolas Guilhot (Centre national de la recherche scientifique)

Pieter Judson (Swarthmore College)

Lucy Riall (Birkbeck College, London University)

Giorgio Riello (University of Warwick)

Federico Romero (Università degli Studi di Firenze) (part-time from 01/10/2020)

Corinna Unger (Jacobs University Bremen)

(Joint Chairs Dept/RSCAS are not included - please refer to the RSCAS, page 67)

Chapter 11 – TEACHING AND RESEARCH

Article 110 – Department of History and Civilization

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1101		Teaching and Research			
	11011	Expenditure for staff and social security contributions	1,859,000	1,870,000	1,721,489.90
	11012	Academic running expenditure	835,000	970,800	817,681.39
		Total post 1101	2,694,000	2,840,800	2,539,171.29

Chapter 11 – TEACHING AND RESEARCH

Article 110 – Department of History and Civilization

Post	Sub-item	Remarks																								
1101	11011	<p>The appropriations cover basic salaries and all allowances to the department's teaching staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salaries) and accident and occupational disease insurance (0.383% of basic salaries).</p> <p>The appropriations have been assessed on the basis of a permanent presence of 11 professors in financial year.</p>																								
	11012	<p>Appropriation to cover operating costs*, notably:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: right;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">• EUI grants</td> <td style="text-align: right;">590,000</td> </tr> <tr> <td></td> <td>• Fernand Braudel Fellowships</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td></td> <td>• Cost of thesis defences</td> <td style="text-align: right;">55,000</td> </tr> <tr> <td></td> <td>• Department running expenditure : input criteria /Thesis correction</td> <td style="text-align: right;">90,000</td> </tr> <tr> <td></td> <td>• Mission expenses for researchers</td> <td style="text-align: right;">60,000</td> </tr> <tr> <td></td> <td>• Travel expenses for the annual trip home of the teaching staff</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td style="text-align: right;">Total:</td> <td style="text-align: right; border-top: 1px solid black;">835,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>			- in Euros -		• EUI grants	590,000		• Fernand Braudel Fellowships	40,000		• Cost of thesis defences	55,000		• Department running expenditure : input criteria /Thesis correction	90,000		• Mission expenses for researchers	60,000		• Travel expenses for the annual trip home of the teaching staff	p.m.		Total:	835,000
		- in Euros -																								
	• EUI grants	590,000																								
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	Total:	835,000																								

* Definitive allocation of operational appropriations to each department and the Robert Schuman Centre is done by the Principal after consulting the Academic Council Executive Committee

Chapter 11 – TEACHING AND RESEARCH

Article 110 – Department of History and Civilization

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1102		Research projects			
	11021	Expenditure for staff and social security contributions	0	10,300	0.00
	11022	Academic running expenditure	0	170,000	122,216.35
		Total post 1102	0	180,300	122,216.35
1103		Support Activities			
	11031	Expenditure for staff and social security contributions	247,300	248,800	218,155.52
	11032	Administrative running expenditure	2,600	5,000	0.00
		Total post 1103	249,900	253,800	218,155.52
		Total article 110	2,943,900	3,274,900	2,879,543.16

Chapter 11 – TEACHING AND RESEARCH

Article 110 – Department of History and Civilization

Post	Sub-item	Remarks
1102		<p>The appropriations comprehensively cover expenditure on running the department's research projects (internal funding). Allocations of the appropriations to individual projects is on the basis of the Research Council recommendation.</p> <p>The credits are distributed among the following items:</p> <p>11021 - Personnel and social charges 11022 - Academic running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1103		<p>11031 This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff of the unit: The allocation is calculated on the basis of 5 staff members* (one of them only partially funded by the internal budget).</p> <p>11032 The appropriations cover the travel expenses for the annual trip home.</p>

*Permanent/Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Chapter 11 – TEACHING AND RESEARCH

Article 111 – Department of Economics

The main research topics of the Economics Department are concentrated in the three broad areas of microeconomics, macroeconomics and applied economics (econometrics). Since September 2020, two new professors have joined the Department: Edouard Challe (CREST) and Zeinab Aboutalebi (University of Warwick). One additional professor will join in the early spring 2021: Alexander Monge-Naranjo (Federal Reserve Bank of St. Louis). Newly hired colleagues have already established substantial recognition in the field of economics in Europe and beyond, in terms of scientific contributions, research grants and academic citizenship. Furthermore, they have brought in new research topics and methodology, as well as new potential supervision topics for current and future applicants. Within the broad research areas of microeconomics, macroeconomics and applied economics/econometrics, the Economics Department has developed a distinctive across-fields research agenda studying topics of direct interest for the EU.

Below are some of the research areas on which the Department currently focuses.

- Monetary and Fiscal Institutions: Dynamic Contracts, Incomplete markets, European macro and social economic issues, International economics, Sovereign debt, Policy and institutions design
- Market Design: Auctions and procurement, Information Design, Social Learning, Persuasion
- Household Behaviour: Consumption, Saving, Financial security, Household finance
- Political Economy: Voting, Social norms, Intervention and peace, Political selection in Europe, Evolutionary underpinnings of industrial revolution, Populism
- Health and Aging: Policy Intervention on health behaviour, Health inequality and dynamics
- Labour and Education: Field experiments, Economics of the family, Economics of European judicial systems, Gender Economics, Economics and genetics, Migration, Personnel economics
- Industrial organisation, Regulation, Patents: Competition policy, Banking Regulation and supervision, Intellectual Monopoly

Teaching in the Economics Department's doctoral programme is based on formal coursework in the areas of microeconomics, macroeconomics and econometrics at a level, which will allow researchers to pursue successful academic careers in leading universities or other research-oriented organizations. These courses are complimented with several also offered by visiting fellows and professors from other top universities. The coursework is accompanied and followed by the writing of a doctoral thesis on a wide variety of important topics, under the supervision of a main supervisor and a second advisor from the faculty. Before the formal defence of their thesis, researchers have the opportunity to present their research in the 2nd- and 4th-year Forums, as well as in a set of working groups. Furthermore, weekly research seminars in macroeconomics, microeconomics, applied micro and econometrics and economic policy are given by top scholars from around the world. Researchers can also participate in the seminars of the other Departments or the Robert Schuman Centre for Advanced Studies. The Department is a full partner of the European Doctoral Programme (EDP). One of the most important activities of the ECO Ph.D. programme is the preparation and support of researchers who are entering the job market. Efforts pay off as shown in success in terms of final placement of students. One important point to mention here is that the Economics Department is not only successful in placing students and fellows in leading academic departments but also in the most important policy institutions in Europe and in the world. For example, currently, there are 18 doctoral graduates of the EUI that are working at the ECB; this constitutes the biggest share of any university. In addition, students are regularly placed at other leading policy institutions, such as the IMF, the World Bank, the OECD, the Federal Reserve System, the Bank of Canada, the Bank of England, the Bank of Spain and the Bank of Poland.

At the start of the academic year 2020/2021 the teaching staff (full-time professors) is as follows - the university of origin appears in brackets:

Sule Alan (University of Essex and Bilkent University)

Giacomo Calzolari (Università di Bologna)

Edouard Challe (Ecole Polytechnique, Paris, CREST, Paris)

Russell Cooper (Pennsylvania State University)

Thomas Crossley (University of Essex)

Andrea Ichino (Università di Bologna)

Andrea Mattozzi (Universitat Autònoma de Barcelona)

Alexander Monge-Naranjo (Saint Louis Fed) part-time from 1/9/2020 to 31/12/2020 - full-time as of 01/03/2021

Assistant Professors:

Jesus Bueren (CEMFI Madrid)

Zeinab Aboutalebi (University of Warwick)

(Joint Chairs Dept/RSCAS are not included - please refer to the RSCAS, page 67)

Chapter 11 – TEACHING AND RESEARCH

Article 111 – Department of Economics

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1111	11111	Teaching and Research Expenditure for staff and social security contributions	1,690,100	1,700,000	1,582,951.06
	11112	Academic running expenditure	572,000	660,500	515,633.56
		Total post 1111	2,262,100	2,360,500	2,098,584.62

Chapter 11 – TEACHING AND RESEARCH

Article 111 – Department of Economics

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>														
1111	11111	<p>The appropriations cover basic salaries and all allowances to the department's teaching staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salaries) and accident and occupational disease insurance (0.383% of basic salaries).</p> <p>The appropriations have been assessed on the basis of a permanent presence of 9 professors plus 2 assistant professors in the financial year.</p>														
	11112	<p>Appropriation to cover operating costs, notably:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• EUI grants</td> <td style="text-align: right;">356,000</td> </tr> <tr> <td>• Fernand Braudel Fellowships</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td>• Cost of thesis defences</td> <td style="text-align: right;">55,000</td> </tr> <tr> <td>• Department running expenditure : input criteria /thesis correction</td> <td style="text-align: right;">90,000</td> </tr> <tr> <td>• Travel expenses for the annual trip home of the teaching staff</td> <td style="text-align: right;">31,000</td> </tr> <tr> <td style="text-align: right;"><i>Total:</i></td> <td style="text-align: right; border-top: 1px solid black;">572,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• EUI grants	356,000	• Fernand Braudel Fellowships	40,000	• Cost of thesis defences	55,000	• Department running expenditure : input criteria /thesis correction	90,000	• Travel expenses for the annual trip home of the teaching staff	31,000	<i>Total:</i>	572,000
	- in Euros -															
• EUI grants	356,000															
• Fernand Braudel Fellowships	40,000															
• Cost of thesis defences	55,000															
• Department running expenditure : input criteria /thesis correction	90,000															
• Travel expenses for the annual trip home of the teaching staff	31,000															
<i>Total:</i>	572,000															

* Definitive allocation of operational appropriations to each department and the Robert Schuman Centre is done by the Principal after consulting the Academic Council Executive Committee

Chapter 11 – TEACHING AND RESEARCH

Article 111 – Department of Economics

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1112		Research projects			
	11121	Expenditure for staff and social security contributions	0	5,100	5,949.88
	11122	Academic running expenditure	0	165,000	132,527.23
		Total post 1112	0	170,100	138,477.11
1113		Support Activities			
	11131	Expenditure for staff and social security contributions	276,600	278,200	267,861.80
	11132	Administrative running expenditure	2,600	5,000	7,679.97
		Total post 1113	279,200	283,200	275,541.77
		Total article 111	2,541,300	2,813,800	2,512,603.50

Chapter 11 – TEACHING AND RESEARCH

Article 111 – Department of Economics

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>
1112		<p>The appropriations comprehensively cover expenditure on running the department's research projects (internal funding). Allocations of the appropriations to individual projects have been made on the basis of the Research Council recommendation. The credits are distributed among the following items:</p> <p>11121 - Personnel and social charges 11122 - Academic running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1113	11131	<p>This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff of the unit:</p> <p>The allocation is calculated on the basis of 4 staff members*</p>
	11132	<p>The appropriations cover the travel expenses for the annual trip home.</p>

*Permanent/Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Chapter 11 – TEACHING AND RESEARCH

Article 112 – Department of Law

The Department of Law distinguishes itself in its commitment to contribute to a better understanding of the role law and legal institutions play and can play at different levels in contemporary European and global society.

European legal institutions and their integrity are a core part of professors' research projects and of researchers' thesis topics. Europe is not only represented through a distinct body of institutions and a legal system (EU law), substantive areas such as labour, economic, banking, company, competition and more generally private and administrative law reflect the mutual interdependence of national legal systems and the emergence of transnational structures of governance, also in Europe.

Professors and researchers in the Department study moreover the constitutional development of the EU, the protection of fundamental rights and the development of constitutional values in various inter-locking legal systems. The economic crisis led to an interdisciplinary project with the Economics Department to explore constructing a sustainable monetary union. New modes of governance in the EU and the relations between the EU and the international legal order, and the role of the EU in the world, are studied. The challenges posed by climate change have led to emphasis also being placed on environmental policy and the governance of science. International law is a strong element in the Department's programme with a long-standing experience in human-rights protection, transnational law, international trade, developments in international criminal law and counter-terrorism, global governance and the impact of globalisation on legal systems. In addition, the Department is prioritising a focus on the impact of new technology, including surveillance and biotechnology, on human rights and on law more generally. New summer schools on Artificial Intelligence and the law have been initiated.

Researchers and professors from a wide range of countries contribute to building a large corpus of expertise on national legal systems. This facilitates comparative work, which is encouraged by the organisation of the teaching programme. Comparatists today cannot treat different legal systems as if they existed in a territorially delimited world. Europeanisation has transformed the objects of comparative research. Outside the EU, globalisation processes have led to a restructuring of interdependencies. The Department's strengths are in the fields of international, constitutional, administrative, labour, social, economic and environmental law, transnational private and economic law, regulation and the law of new technologies.

Law is not viewed in a purely technical fashion, but is understood in its social, cultural, political and economic context. Different approaches and disciplines such as philosophy of law, legal theory, empirical legal studies, economic analysis of law, organisation theory and political science provide inspiration and interconnections. Major efforts have been made to overcome the schisms between legal theory and legal research, which is reflected in some of the taught components of the first and second year of the Ph.D. programme. A particular emphasis is placed on different research methodologies.

Academy of European Law

The Academy of European Law (AEL) promotes excellence in teaching and research on European themes through its annual summer courses, its publications, and its range of projects.

The summer courses on The Law of the European Union and on Human Rights Law bring specialised and innovative speakers to the EUI to give classes to advanced students and law practitioners from all over the world, together with EUI researchers. The month-long summer course programme adds significantly to the overall EUI teaching programme, offering learning, networking and skill-developing opportunities to EUI and external researchers. In the following year, the authors hold a workshop, attended by EUI researchers, to discuss the draft chapters based on their specialized courses, which are published in the Collected Courses of the Academy. The Collected Courses are a series of monographs and edited volumes that result from the summer courses; the series has been published by Oxford University Press since 2000.

As part of a project looking at the histories of international law and European Law, the Academy will start a collaboration with Cambridge University Press in 2020 for the publication of a 5-volume series, The Cambridge History of Rights.

The Academy's projects contribute to providing early-stage researchers with the necessary skills to advance their academic careers. The AEL is currently undertaking a project on The Court of Justice in the Archives, in which EUI researchers use qualitative data analysis tools to study archival material from the Court of Justice of the European Union (CJEU) available at the Historical Archives of the European Union. The Academy project on Equality Law in Europe has developed a database on the CJEU's discrimination cases between 1970-2018, providing a unique opportunity for researchers to develop tools to analyse and concretely use contemporary European Equality Law.

The European Society of International Law (ESIL) Secretariat is based at the Academy. The Society has recently launched a Teaching Corner for the sharing of teaching materials and syllabi, and is also very active in organizing conferences and workshops and producing publications, including books and online ESIL Reflections.

At the start of the academic year 2020/2021 the teaching staff (full-time professors) is as follows - the university of origin appears in brackets:

Deirdre Curtin (University of Amsterdam)

Peter Drahos (Australian National University)

Gabor Halmai (Eötvös Lorand University Budapest, Hungary)

Martjn Willem Hesselink (University of Amsterdam)

Neha Jain (University of Minnesota)

Claire Kilpatrick (London School of Economics)

Sarah Nouwen (University of Cambridge)

Urska Sadl (University of Copenhagen)

Joanne Scott (University College London)

Mathias Siems (Durham University)

(Joint Chairs Dept/RSCAS are not included - please refer to the RSCAS, page 67)

Chapter 11 – TEACHING AND RESEARCH

Article 112 – Department of Law

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.)
1121	11211	Teaching and Research Expenditure for staff and social security contributions	1,690,100	1,700,000	1,732,656.76
	11212	Academic running expenditure	658,000	761,500	623,428.74
		<i>Total post 1121</i>	2,348,100	2,461,500	2,356,085.50

Chapter 11 – TEACHING AND RESEARCH

Article 112 – Department of Law

Post	Sub-item	Remarks																		
1121	11211	<p>The appropriations cover basic salaries and all allowances to the department's teaching staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salaries) and accident and occupational disease insurance (0.383% of basic salaries).</p> <p>The appropriations have been assessed on the basis of a permanent presence of 10 professors in financial year.</p>																		
	11212	<p>Appropriation to cover operating costs*, notably:</p> <p style="text-align: right;"><i>- in Euros -</i></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">• EUI grants</td> <td style="width: 10%; text-align: right;">458,000</td> </tr> <tr> <td></td> <td>• Fernand Braudel Fellowships</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td></td> <td>• Cost of thesis defences</td> <td style="text-align: right;">55,000</td> </tr> <tr> <td></td> <td>• Department running expenditure : input criteria /thesis correction</td> <td style="text-align: right;">90,000</td> </tr> <tr> <td></td> <td>• Travel expenses for the annual trip home of the teaching staff</td> <td style="text-align: right;">15,000</td> </tr> <tr> <td></td> <td style="text-align: right;"><i>Total:</i></td> <td style="text-align: right; border-top: 1px solid black;">658,000</td> </tr> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		• EUI grants	458,000		• Fernand Braudel Fellowships	40,000		• Cost of thesis defences	55,000		• Department running expenditure : input criteria /thesis correction	90,000		• Travel expenses for the annual trip home of the teaching staff	15,000		<i>Total:</i>	658,000
	• EUI grants	458,000																		
	• Fernand Braudel Fellowships	40,000																		
	• Cost of thesis defences	55,000																		
	• Department running expenditure : input criteria /thesis correction	90,000																		
	• Travel expenses for the annual trip home of the teaching staff	15,000																		
	<i>Total:</i>	658,000																		

* Definitive allocation of operational appropriations to each department and the Robert Schuman Centre is done by the Principal after consulting the Academic Council Executive Committee

Chapter 11 – TEACHING AND RESEARCH
Article 112 – Department of Law

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.)
1122		Research projects			
	11221	Expenditure for staff and social security contributions	85,000	143,100	110,224.93
	11222	Academic running expenditure	49,000	150,000	140,151.50
		<i>Total post 1122</i>	134,000	293,100	250,376.43
1123		Support Activities			
	11231	Expenditure for staff and social security contributions	276,600	278,200	195,268.73
	11232	Administrative running expenditure	2,600	5,000	1,667.64
		<i>Total post 1123</i>	279,200	283,200	196,936.37
		Total article 112	2,761,300	3,037,800	2,803,398.30

Chapter 11 – TEACHING AND RESEARCH

Article 112 – Department of Law

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>
1122		The appropriations comprehensively cover expenditure on running the department's research projects (internal funding). Allocations of the appropriations to individual projects have been made on the basis of the Research Council recommendation.
	11221	Currently the following are assessed: <ul style="list-style-type: none"> • Staff expenditure and social costs (1 staff member funded by Title 1 and 1 staff member funded by Title 2) for organizing the Academy of European Law and the related academic activities.
	11222	Currently the following are assessed: <ul style="list-style-type: none"> • Running costs related to the Academy of Law and to individual projects (esp. visiting professors, missions, costs of meetings) <ul style="list-style-type: none"> - Academy of European Law 134,000 Euros - Individual Research projects p.m. Euros <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1123		
	11231	This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff of the unit: The allocation is calculated on the basis of 5 staff members* (one of them only partially funded by the internal budget).
	11232	The appropriations cover the travel expenses for the annual trip home.

* Permanent/Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Chapter 11 – TEACHING AND RESEARCH

Article 113 – Department of Political and Social Sciences

Research, supervision and teaching at the Social and Political Sciences Department focus on major contemporary challenges to the European Union and its member states, such as long term trends in socio-economic inequality, rise in populism, migration, welfare state transformation, public health and universal healthcare, tax reforms, debates on solidarity and identity, religious conflicts and international security. With regard to excellence in teaching on the European theme, there is a distinctive offer of seminars directly focused on topics of great relevance for Europe. Among the seminars held and planned for 2020 these stand out as dealing with core issues for the EUI: Europe and the World: International Relations, Security; Foundations of Global Justice; Eastern Europe since 1989: Political and Constitutional Challenges; European Crises; The Transformation of European Politics; International Institutions & Global Governance; Theories of European Integration; Changing Welfare States. As an example of excellence in research activities on themes relevant for the EU, in 2020 the SPS Department is hosting the following externally funded projects: the ERC project, “SOLID - Policy crisis and crisis politics, sovereignty, solidarity and identity in the EU post 2008”; “TECHNEQUALITY: Technological inequality – understanding the relation between recent technological innovations and social inequalities; “WELLSIRE: Robust welfare states in knowledge economies and ageing societies; CRITEVENTS: Critical Life Events and the Dynamics of Inequality: Risk, Vulnerability, and Cumulative Disadvantage. In addition, the SPS Department has eight ongoing projects related to Covid-19, and will host the book launch for Health Politics in Europe, a handbook covering the health systems and health politics of 35 European countries. The SPS Department participates actively in the new EUI Interdisciplinary Research Clusters—‘Democracy in the 21st Century’ and ‘Inequality and Welfare and Social Justice’. This clustering of research areas renders clearer and more visible those areas of research in which our expertise is strongest, and supports interdisciplinary cooperation across the different EUI Departments. Attending different seminars, debates and events—and, more generally, in the daily life of the department—researchers are inevitably and constantly exposed to insights from outside their strict field of expertise and to a wide array of methodological approaches. It also highlights the fact that all the core research topics of the SPS Department are directly relevant to the analyses of current political and socio-economic challenges faced by Europe.

The core mission of the Department of Political and Social Sciences (SPS) is that of training early stage political and social science researchers from different EU countries through excellent research. In this way we provide a crucial contribution toward the creation of a common space in higher education in Europe. The bulk of planned activities for 2020 and 2021 is conceived to enable Ph.D. researchers to fulfil their full academic potential by conducting high-level research, completing high quality theses, and later competing for the best positions in Europe, in the US and in the rest of world. There is a fully structured doctoral programme with teaching organised in the first two years in line with other top level institutions in Europe and the USA. The distinctive feature and added value, however, of the doctoral programme of the SPS Department is its interdisciplinarity, internationalisation, and focus on EU relevant issues.

At the start of the academic year 2020/2021 the teaching staff (full-time professors) is as follows - the university of origin appears in brackets:

Fabrizio Bernardi (Juan March Institute/CEACS, Madrid) until 31/12/2020

Dorothee Bohle (Central European University Budapest, Hungary)

Jeffrey Checkel (Simon Fraser University Vancouver)

Klarita Gërxfhani (Universiteit van Amsterdam)

Miriam Anna Golden (University of California at Los Angeles/ Stanford University)

Juho Härkönen (Stockholm University)

Anton Hemerijck (London School of Economics and Political Science)

Ellen Immergut (Humboldt University, Berlin)

Arnout Van de Rijt (Utrecht University)

(Joint Chairs Dept/RSCAS are not included - please refer to the RSCAS, page 67)

Chapter 11 – TEACHING AND RESEARCH

Article 113 – Department of Political and Social Sciences

Post	Sub-item	Titled	in Euros		Comm./ (Appr.)
			Appropriations		
			2021	2020 rev	
1131		Teaching and Research			
	11311	Expenditure for staff and social security contributions	1,690,100	1,700,000	1,409,169.16
	11312	Academic running expenditure	770,000	892,800	751,673.69
		<i>Total post 1131</i>	2,460,100	2,592,800	2,160,842.85

Chapter 11 – TEACHING AND RESEARCH

Article 113 – Department of Political and Social Sciences

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>														
1131	11311	<p>The appropriations cover basic salaries and all allowances to the department's teaching staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salaries) and accident and occupational disease insurance (0.383% of basic salaries).</p> <p>The appropriations have been assessed on the basis of a permanent presence of 10 professors + 1 professor externally funded (Title 2) : Stein Rokkan Chair, in the financial year.</p>														
	11312	<p>Appropriation to cover operating costs*, notably:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• EUI grants</td> <td style="text-align: right;">585,000</td> </tr> <tr> <td>• Fernand Braudel Fellowships</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td>• Cost of thesis defences</td> <td style="text-align: right;">55,000</td> </tr> <tr> <td>• Department running expenditure : input criteria /thesis correction</td> <td style="text-align: right;">90,000</td> </tr> <tr> <td>• Travel expenses for the annual trip home of the teaching staff</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: right;">Total:</td> <td style="text-align: right; border-top: 1px solid black;">770,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• EUI grants	585,000	• Fernand Braudel Fellowships	40,000	• Cost of thesis defences	55,000	• Department running expenditure : input criteria /thesis correction	90,000	• Travel expenses for the annual trip home of the teaching staff	p.m.	Total:	770,000
	- in Euros -															
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• Travel expenses for the annual trip home of the teaching staff	p.m.															
Total:	770,000															

* Definitive allocation of operational appropriations to each department and the Robert Schuman Centre is done by the Principal after consulting the Academic Council and the Executive Committee

Chapter 11 – TEACHING AND RESEARCH

Article 113 – Department of Political and Social Sciences

in Euros

Post	Sub-item	Titled	Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1132		Research projects			
	11321	Expenditure for staff and social security contributions	0	5,100	5,929.11
	11322	Academic running expenditure	0	140,000	71,566.52
		<i>Total post 1132</i>	0	145,100	77,495.63
1133		Support Activities			
	11331	Expenditure for staff and social security contributions	276,600	278,200	291,229.68
	11332	Administrative running expenditure	2,600	5,000	1,456.71
		<i>Total post 1133</i>	279,200	283,200	292,686.39
		Total article 113	2,739,300	3,021,100	2,531,024.87

Chapter 11 – TEACHING AND RESEARCH

Article 113 – Department of Political and Social Sciences

Post	Sub-item	Remarks
1132		<p>The appropriations comprehensively cover expenditure on running the department's research projects (internal funding). Allocations of the appropriations to individual projects have been done on the basis of the Research Council recommendation. The credits are distributed among the following items:</p> <p>11321 - Personnel and social charges 11322 - Academic running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1133		<p>11331 This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff of the unit: The allocation is calculated on the basis of 5 staff members* (one of them only partially funded by the internal budget).</p> <p>11332 The appropriations cover the travel expenses for the annual trip home.</p>

* Permanent/Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Chapter 11 – TEACHING AND RESEARCH

Article 114 – The Robert Schuman Centre for Advanced Studies

The Schuman Centre is a vibrant research centre at the heart of the EUI. Its mission is to conduct high quality research on the dynamics of European integration broadly defined and Europe's global role. The objective is to contribute to understanding patterns of continuity, change and transformation within the Union, its Member States, neighbourhood and at the global level. In so doing, it seeks to analyse and evaluate the characteristics of the economic, political, legal and social order/disorder that is being fostered by European integration and explore the intersection between Europe and the wider world. The Schuman Centre conducts theoretical, normative, analytical and applied policy research in a number of domains by drawing on the disciplines present at the EUI, namely economics, history, law, political and social sciences. It undertakes large-scale research programmes and projects by successfully bidding for competitive research funds such as the European Research Council grants and establishing research consortia with Europe's leading universities and research centres. The Schuman Centre has identified three major themes that guide its work: Integration, Governance and Democracy; Regulating Markets and Governing Money; and 21st-century World Politics and Europe.

Engagement with the world of practice is part of the DNA of the Schuman Centre and core to its mission. The Schuman Centre is a bridge that fosters links between the EUI and public institutions at European and member state levels; with academia by offering fellowships to post-doctoral, early career and senior scholars; across disciplines by practising multidisciplinary and interdisciplinarity; between basic and applied policy research; between academia and the world of practice. Given the EUI's European focus and mission, the Schuman Centre has a special closeness to European institutions and a responsibility to address the big questions of our day. Engagement is achieved in a number of complementary ways but fundamentally rests on the quality of research undertaken in Schuman and the quality of engagement.

The Schuman Centre houses a number of centres of excellence, such as the Florence School of Regulation, the Migration Policy Centre and the Global Governance Programme. It is home to joint chairs shared with the four EUI departments, Robert Schuman Chairs, Programme Directors, Jean Monnet Fellows, Max Weber Fellows, Marie Curie Fellows, Robert Schuman Fellows and a host of other scholars who come to the Schuman Centre to further their research and work in a stimulating academic environment.

There are clusters of executive training offers at the Schuman Centre in units that are directed towards particular sectors and are highly targeted and specific. These are the training offers of the Florence School of Regulation (FSR), Florence School of Banking and Finance (FBF), Florence Competition Programme (FCP) and the Centre for Judicial Cooperation (CJC).

At the start of the academic year 2020/2021 the Centre's Joint Chairs were as follows - the University of origin appears in brackets:

Director:

Brigid Laffan (University College Dublin) until 31/08/2021

in Economics:

David Levine (Washington University in St Louis) until 31/08/2021

Ramon Marimon (Universitat Pompeu Fabra)

in Law:

Jürgen Kurtz (University of Melbourne)

Nicolas Petit (University of Liège)

in Social and Political Science:

Philip Genschel (Jacobs University)

Elias Ntinas (University of Oxford)

in History and Civilization:

Glenda Sluga (University of Sydney)

RSCAS Chairs:

Daniele Caramani (University of Zurich)

Andrew Geddes (University of Sheffield)

Bernard Hoekman (The World Bank, Washington), Global Governance

Martin Ruhs (University of Oxford), Chair in Migration Studies

Maarten Vink (University of Maastricht)

Programme Directors:

Luigi Narbone (European External Action Service) – RSC/School of Transnational Governance

Chapter 11 – TEACHING AND RESEARCH

Article 114 – The Robert Schuman Centre for Advanced Studies

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1141		Teaching and Research			
	11411	Expenditure for staff and social security contributions	1,520,900	1,530,000	1,797,848.41
	11412	Academic running expenditure	615,000	802,900	510,130.58
		<i>Total post 1141</i>	2,135,900	2,332,900	2,307,978.99

Chapter 11 – TEACHING AND RESEARCH

Article 114 – The Robert Schuman Centre for Advanced Studies

Post	Sub-item	Remarks																					
1141	11411	<p>The appropriations (together with appropriations at Sub-items 11481 and 11491 page 68) cover basic salaries and all allowances to Centre teaching/research staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salaries) and accident and occupational disease insurance (0.383% of basic salaries).</p> <p>The above appropriations have been assessed on the basis of a permanent presence of 9 professors, 5 RSCAS Chairs, 1 programme director + 1 externally funded joint-professor (Title 2): Swiss Chair, in the financial year.</p>																					
	11412	<p>Appropriation to cover operating costs, notably:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: right;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td style="padding-left: 20px;">•</td> <td>Qualified grants</td> <td style="text-align: right;">295,000</td> </tr> <tr> <td style="padding-left: 20px;">•</td> <td>Priority research programme</td> <td style="text-align: right;">160,000</td> </tr> <tr> <td style="padding-left: 20px;">•</td> <td>Additional running expenditure, including dissemination</td> <td style="text-align: right;">115,000</td> </tr> <tr> <td style="padding-left: 20px;">•</td> <td>Travel expenses for the annual trip home of Teaching Staff</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="padding-left: 20px;">•</td> <td>Various research activities</td> <td style="text-align: right;">45,000</td> </tr> <tr> <td colspan="2" style="text-align: right;">Total:</td> <td style="text-align: right;">615,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>			- in Euros -	•	Qualified grants	295,000	•	Priority research programme	160,000	•	Additional running expenditure, including dissemination	115,000	•	Travel expenses for the annual trip home of Teaching Staff	p.m.	•	Various research activities	45,000	Total:		615,000
		- in Euros -																					
•	Qualified grants	295,000																					
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Chapter 11 – TEACHING AND RESEARCH

Article 114 – The Robert Schuman Centre for Advanced Studies

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1142		Research projects			
	11421	Expenditure for staff and social security contributions	0	-	536.15
	11422	Academic running expenditure	0	70,000	37,238.21
		<i>Total post 1142</i>	0	70,000	37,774.36
1143		Support Activities			
	11431	Expenditure for staff and social security contributions	692,800	696,900	565,960.71
	11432	Administrative running expenditure	5,000	10,000	9,942.90
		<i>Total post 1143</i>	697,800	706,900	575,903.61
1148		Migration Policy Centre			
	11481	Expenditure for staff and social security contributions	518,000	521,000	645,821.51
	11482	Academic and administrative running costs	189,000	225,000	85,911.79
		<i>Total Post 1148</i>	707,000	746,000	731,733.30
1149		Global Governance Programme			
	11491	Expenditure for staff and social security contributions	1,337,500	1,345,400	1,465,693.53
	11492	Academic and administrative running costs	966,000	1,150,000	961,408.47
		<i>Total Post 1149</i>	2,303,500	2,495,400	2,427,102.00
		Total article 114	5,844,200	6,351,200	6,080,492.26

Chapter 11 – TEACHING AND RESEARCH

Article 114 – The Robert Schuman Centre for Advanced Studies

Post	Sub-item	Remarks
1142		<p>The appropriations comprehensively cover expenditure on running the Centre's research projects (internal funding). Allocations of the appropriations to individual projects have been made on the basis of the Research Council recommendation.</p> <p>The appropriations are broken down into sub-items:</p> <p>11421 - Staff expenditure and social costs and 11422 - Academic running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1143	11431	<p>This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff of the unit:</p> <p>The allocation is calculated on the basis of 6 Permanent and Temporary agents funded by the internal budget.</p> <p>The Institute is authorised to recruit contract staff under the provisions approved by the High Council in this matter [doc. IUE 78/05 and doc. 277/08]</p>
	11432	<p>The following have been assessed</p> <ul style="list-style-type: none"> • Travel costs, especially for annual trip home • Additional running costs
1148		<p>The MPC responds to the strategic need for a European research centre on migration that mobilises the best expertise available in Europe, in migrants' countries of origins and worldwide, and help the European Union and its Member States to respond to migration-related challenges and opportunities. It bridges the gap between research and policy-making by producing policy-oriented research and analyses, pooling scholars, experts and thinkers, offering a venue for discussion and organising executive seminars.</p> <p>The appropriations on running the Migration Policy Centre are broken down in sub-items:</p> <p>11481 - Staff Expenditure (including contract staff members)</p> <p>11482 - Running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1149		<p>The GGP is structured by Research Strands and Projects focused on issues of global significance and facilitates research and analysis by academics with expertise in various global governance domains to provide policy-relevant recommendations. The Programme organizes events, namely High-Level Policy Seminars, conferences, executive trainings and workshops.</p> <p>The appropriations on running the Global Governance Programme are broken down in sub-items:</p> <p>11491 - Staff Expenditure (including contract staff members)</p> <p>11492 - Running costs</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p> <p>The President of the Institute is authorised to adjust the budget of the Institute and namely these appropriations in accordance with the final adoption of the budget of the EU Commission</p>

Chapter 11 – TEACHING AND RESEARCH

Article 115 – Institutional Support to Research Activities

Chapter 11 – TEACHING AND RESEARCH

Article 115 – Institutional Support to Research Activities

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1151	11511	Teaching and Research Expenditure for staff and social security contributions	40,300	40,500	253.63
	11512	Academic running expenditure	512,000	578,081	427,819.02
		Total post 1151	552,300	618,581	428,072.65

Chapter 11 – TEACHING AND RESEARCH

Article 115 – Institutional Support to Research Activities

Post	Sub-item	Remarks
1151	11511	Staff involved in the Welfare programme for researchers*
	11512	Evaluation of appropriations taking into account the following elements:
		<i>- in Euros -</i>
		<ul style="list-style-type: none"> • <u>Teaching Staff selection:</u> <ul style="list-style-type: none"> - Cost of evaluation committees meetings 45,000 - Cost of publicity concerning vacancy notices within the teaching staff 25,000 • <u>Grants and related expenses:</u> <ul style="list-style-type: none"> - EUI grants (12 grants) 244,000 - Cost of selecting researchers 75,000 - Support to Researchers' mission costs p.m. - Thesis correction and thesis publication p.m. • <u>Support to researchers:</u> <ul style="list-style-type: none"> - Social benefit fund supporting researchers' maternity leave 25,000 - PhD Researchers' welfare fund 10,000 - Counselling Service (and medical support) - including staff (sub-items 11511 - 11512 - 11531) 133,500 - Various academic activities including grant supplement 88,000 • <u>Other :</u> <ul style="list-style-type: none"> - Centro Alcide De Gasperi p.m. - Miscellaneous (115310) 30,000
		Total: <u>675,500</u>
		Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)

* Amount related to the following Sub-items 11511/11512/11531

Chapter 11 – TEACHING AND RESEARCH
Article 115 – Institutional Support to Research Activities

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1152	11521	Research projects Expenditure for staff and social security contributions	156,600	79,100	65,869.87
	11522	Academic running expenditure	632,757	633,276	178,539.83
		Total post 1152	789,357	712,376	244,409.70
1153		Support activities			
	11531	Personal and social expenses	123,200	123,900	114,887.43
	11532	Administrative running expenditure	p.m.	p.m.	10,376.49
		Total post 1153	123,200	123,900	125,263.92
1157		Debating Europe			
	11571	Personal and Social Expenses	p.m.	p.m.	0.00
	11572	Academic running expenditure	0	30,000	0.00
		Total post 1157	0	30,000	0.00
1158		Expenses related to strategic development			
	11581	Personal and Social Expenses			333,000.00
	11582	Academic running expenditure			0.00
		Total post 1158	0	0	333,000.00
		Total article 115	1,464,857	1,484,857	1,130,746.27

Chapter 11 – TEACHING AND RESEARCH

Article 115 – Institutional Support to Research Activities

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>												
1152	11521	<p>The appropriations cover basic salaries and all allowances to staff other than contract holders allocated to research activities, in accordance with statutory provisions.</p> <p>The appropriations comprehensively cover expenditure on running the research projects. Allocations of the appropriations to individual projects is subject the Research Council evaluation/recommendation (November meeting).</p>												
	11522	<p>The appropriations comprehensively cover expenditure on running the research projects (internal funding). Allocations of the appropriations to individual projects have been made on the basis of the Research Council recommendation at its November meeting. The following have been taken into account:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: right;"><i>- in Euros -</i></th> </tr> </thead> <tbody> <tr> <td style="padding-left: 20px;">• Individual research projects (11521 - 11522)</td> <td style="text-align: right;">681,357</td> </tr> <tr> <td style="padding-left: 20px;">• Research Council: 2 meetings and evaluators' fees</td> <td style="text-align: right;">50,000</td> </tr> <tr> <td style="padding-left: 20px;">• Inter-university students' exchange</td> <td style="text-align: right;">48,000</td> </tr> <tr> <td style="padding-left: 20px;">• Strategic Standing Committee (SSC): 2 or more meetings (external experts)</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td style="text-align: right;"><i>Total:</i></td> <td style="text-align: right; border-top: 1px solid black;">789,357</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>	<i>- in Euros -</i>		• Individual research projects (11521 - 11522)	681,357	• Research Council: 2 meetings and evaluators' fees	50,000	• Inter-university students' exchange	48,000	• Strategic Standing Committee (SSC): 2 or more meetings (external experts)	10,000	<i>Total:</i>	789,357
<i>- in Euros -</i>														
• Individual research projects (11521 - 11522)	681,357													
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• Strategic Standing Committee (SSC): 2 or more meetings (external experts)	10,000													
<i>Total:</i>	789,357													
	11531	<p>Included in evaluation of appropriations with 11511 - 11512</p>												
1157		<p>Debating Europe</p> <p>The EUI has developed a programme focused on debating the process of European integration and the major issues confronting the contemporary European society. In line with the Convention setting up the EUI, this programme, including the yearly State of the Union conference, strives to be a primary platform for the exchange and discussion of ideas and experiences. Debating Europe is conceptualised as a high-level initiative that reflects on – and impacts – the European policy debate, and that enables the EUI to contribute to this debate.</p>												
1158		<p>Report of the 2018 Strategic Review Committee IUE 266/18 (CS 3):</p> <p>In order further to incentivise the alignment of the units with agreed strategic priorities, the Committee recommended the use of an ad hoc allocation earmarked for strategic development. Please refer also to the HC Decision n.6/19 of 6 December 2019 related to the creation of a Strategic Development Fund.</p>												

Chapter 11 – TEACHING AND RESEARCH

Article 116 – Max Weber Programme

The Max Weber Programme (MWP) is the largest international postdoctoral programme in the Social Sciences and Humanities in Europe. It aims to bring European Social Sciences and Humanities to the forefront of research and higher education, and specifically, to address the social and cultural questions faced by Europe, both in Europe itself and beyond. It offers around 60 fully funded Fellowships to suitably qualified researchers from anywhere in the world who work in or across the relevant disciplines of the EUI (Economics, History, Law and Social and Political Sciences and their subfields).

The MWP is highly competitive – it has around 1100 applicants annually, with an admission rate of around 4.1%. It is also highly successful in giving its Fellows outstanding career perspectives – around 95% of Fellows find academic employment on completion of the programme.

The MWP was created in 2005/6 with the explicit aim of equipping Early Stage Researchers with skills and competencies relevant for their future academic careers. It remains a unique and pioneering training programme that covers all aspects of an academic career including support for academic writing in English, applying for research grants, the opportunity to teach in some of Europe's leading universities and to develop a strategy for a successful approach to the academic labour market. Fellows also learn the importance of collegiality and intellectual community and are encouraged to collaborate with other Fellows, including Fellows from different disciplines to their own. Finally, the programme, supports Fellows in pursuing an academic career.

The Academic Career Observatory of the MWP is a unique resource of the career opportunities open to early career academics across Europe and the rest of the world, with the network of former Fellows providing information and support. Fellows are helped with every part of the application process, from identifying a job search strategy to preparing their CVs and letters of application, and practicing their job talks and interview. The MWP offer support in identifying further post-doctoral funding opportunities.

In addition to providing early stage researchers with academic skills, the MWP offers an active and multidisciplinary research environment within the EUI's academic departments. The core of the Programme's multidisciplinary research activities are the interdisciplinary research clusters and research groups. The clusters are centred around a topical societal interest; they are broad enough to allow diversity between and within disciplines; and they carry substantial policy relevance, especially in the EU context. This research finds its expression in multidisciplinary conferences as well as in publications.

The Max Weber Programme plays a major role in promoting internationalisation and mobility in higher education and research. It recruits globally and places its Fellows in top universities around the world. In particular, it has played a major role in bringing back to Europe young European scholars who have pursued a PhD in North America. There are currently 57 Max Weber Fellows at the EUI, from all over the world: 41 from Europe, 9 from Asia, 4 from North America and 3 from Central/South America.

Dean:

Dorothee Bohle (Central European University Budapest, Hungary)

Chapter 11 – TEACHING AND RESEARCH

Article 116 – Max Weber Programme

Post	Sub-item	Titled	Appropriations		in Euros
			2021	2020 rev	Comm./(Appr.) 2019 rev
1161	11611	Teaching and Research Expenditure for staff and social security contributions	168,700	169,700	232,483.08
	11612	Academic running expenditure	1,210,000	1,422,000	1,471,036.85
		Total post 1161	1,378,700	1,591,700	1,703,519.93
1163	11631	Support activities Personnel and social expenses	110,600	111,300	97,037.69
	11632	Administrative running expenditure	2,600	5,000	1,608.85
		Total post 1163	113,200	116,300	98,646.54
		Total article 116	1,491,900	1,708,000	1,802,166.47
		Total chapter 11	19,786,757	21,691,657	19,739,974.83

Chapter 11 – TEACHING AND RESEARCH

Article 116 – Max Weber Programme

Post	Sub-item	Remarks
1161		<p>The appropriations cover basic salaries and all allowances to the programme's teaching staff in accordance with the Statutory Provisions.</p> <p>The appropriations have been assessed on the basis of the presence of some academic collaborators.</p>
11612		<p>Evaluation of appropriations taking into account the following elements:</p> <p style="text-align: right;">- in Euros -</p> <ul style="list-style-type: none"> • approx. 40 qualified grants p.m. • Contribution to library expenses p.m. • Course module and expenditure for research (workshops, visiting professors, etc.) p.m. • Programme running costs p.m. • Other p.m. <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>
1163	11631	<p>This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff* of the unit:</p> <p>The allocation is calculated on the basis of 1 staff member.</p>
11632		<ul style="list-style-type: none"> • travel expenses for the annual trip home - in Euros - p.m.

* Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Chapter 12 – ACADEMIC SUPPORT

Article 120 – Library

The European perspective is an important dimension in the services offered by the EUI Library. The European Documentation Centre, EDC, has been a part of the EUI Library since 1976. Open to everyone, the EDC gives access to a collection of official EU publications and documents, grey literature, academic books on EU institutions, as well as on international organizations such as the Council of Europe. All these resources can be found in the EUI Library catalogue. The Library completes this collection with a permanent offer of training sessions for internal and external users on documentation and EU legislation.

The Library's principal collection consists of traditional resources of printed books, documents and journals, and digital resources. The paper collections include some 567 current printed journals and more than 580,000 printed volumes in law, economics, history, political science sociology and international relations, with a special emphasis on Europe. The focus of the Library is increasingly on e-resources (e-books, eJournals, e-data and digital news archives, as well as enhanced access to online European documentation managed by a qualified EDC information specialist) and their importance, coverage and complexity is growing on a continual basis. The preservation of these digital resources for future generations of scholars is assured through membership of *Portico* and *Lockss/Clockss*.

The services of the EUI Library include training sessions and personalised advice, tailored to all EUI researchers from newly-arrived PhD candidates, to fellows, visiting academics and new faculty. In 2020, the Library will again offer a rich selection of initial training courses at the beginning of the Academic Year designed for EUI newcomers. The team of Information Specialists, together with a group of specialist librarians, will cover key aspects for researchers concerning scientific resources, with a special emphasis on the use and management of research data, academic publication, bibliographic management and the commitment of the EUI Library to Open Access. Over 425 members of the academic community (40.5% of the total) attended the training and information courses offered by the Library in 2019.

Research Data Services are a central part of the Library's activities. Users become familiar with datasets, learn how to describe, preserve and manage them, and how to underpin their publication with datasets, and know the implications of the data protection framework. Seventy-nine researchers and professors attended training sessions related to research data literacy at different levels in 2019. Since 2017, the EUI has ResData, a Research Data Repository. The ResData collection in the Cadmus repository hosts today 32 datasets by the Departments and the Schuman Centre, placing the Institute as a producer not only of scientific knowledge but also of scientific data. The EUI is in the list of the first signatories of the endorsing the European Open Science Cloud Declaration (15 November 2018).

The EUI supports the principle of Open Access, and invites the academic community to facilitate the widespread dissemination of their published research by reporting and self-archiving their publications. This support had its initial milestone in the creation of Cadmus, the EUI Research Repository, in 2006. The EUI Open Access Policy encourages EUI members to publish their results in Open Access and to deposit a full-text copy of their article in Cadmus. Cadmus has over 25,000 records, and over 300,000 visitors were registered in 2020. Significant efforts are being made to increase content coverage in Open Access, and to increase the visibility of the EUI's research output in the global scholarly community. The Institute became an institutional supporting member of ORCID in November 2017. In August 2018 the EUI Library integrated ORCID with Cadmus. ORCID iD, the Open Researcher and Contributor ID, is an alphanumeric number, which uniquely identifies authors in the academic and scientific publishing world.

The Library has a notable international presence, participating in the leading professional networks in the field of academic and research libraries and documentation centres. It is a member of LIBER (Association of European Research Libraries) where it plays a key role in the Leadership Programmes Working Group, in Eurolib (The European Community and Associated Institutions Library Co-operation Group), and is member of the International Federation of Library Associations and Institutions (IFLA). Many members of the Library team are actively involved in international professional groups.

The Library runs a unique traineeship programme, offering six young graduates in Library Science from all over Europe the chance to gain professional experience in a first-class academic environment. In 2020, the Library counted on a magnificent team of early career librarians from Italy, Greece, Ireland, Slovakia and Croatia. These young professionals contributed to the Back and Front Office services and tasks, such as e-resources, acquisitions, periodicals and serials, circulation, interlibrary loan, open access and user information.

2021 will be a challenging year for the Library, as it probably will be for all the EUI services, due to budget constraints. During 2020 we have prepared different scenarios on how to handle the loss of financial resources, assuring access to the top-quality collection and charter services, despite the inconveniences.

Article 121 – Information and Communication Technology Service

"The mission of the Information and Communication Technology Service is to provide Information Technology (IT) resources to aid the work and activities of the EUI. It is committed to delivering quality customer service and technical solutions to the academic and administrative communities, and helps all EUI users to access information through internally and externally interconnected systems."

The Academic and Business Applications Group provides IT educational and management tools for the EUI. It is responsible for introducing, configuring and maintaining systems, the evaluation of new applications, namely Learning Management Systems, academic support software, financial and accounting software, personnel management programmes and research admin tools.

The Systems and Networking Group ensures the smooth functioning of the EUI technical infrastructure. This involves the installation, maintenance and development of all central computing equipment for the web and the Library as well as high-speed calculation systems; the organisation of the general network and telephone system; and setting up software configurations for administrative and research purposes.

The User Support Group coordinates on-site user support, dealing with PC installations and the management of ICT services and facilities at all EUI sites. A centralized helpdesk has been set up to guarantee a swift response to user requests.

The ICT Security Office is in charge of enforcing adequate security measures to safeguard the confidentiality, integrity and availability of information. It offers advice on security strategy to ensure that security requirements are aligned with the Institute's objectives, and that risk is maintained at an acceptable level for the Institute. Among other things, it advises on the necessary policies, guidelines and standards, for performing risk assessments and for coordinating activities concerning security incident management and reporting.

Chapter 12 – ACADEMIC SUPPORT
Article 120 – Library

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1200	12001	Library Expenditure for staff and social security contributions	1,560,700	1,901,800	1,821,487.12
	12002	Administrative running expenditure/ acquisitions	1,465,000	1,759,000	1,734,450.00
		Total post 1200	3,025,700	3,660,800	3,555,937.12
		Total article 120	3,025,700	3,660,800	3,555,937.12

Chapter 12 – ACADEMIC SUPPORT

Article 120 – Library

Post	Sub-item	Remarks														
1200	12001	<p>This appropriation covers, in accordance with Statutory Provisions, basic salaries, all allowances and social charges (employer's share of sickness insurance (3.4%) and accident and occupational illness insurance (0.383% of basic salaries) for staff assigned to the Library.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p> <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p>														
	12002	<p>This appropriation covers all running expenses, and in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• Information provision (including books, serials electronic resource, Interlibrary loan, preservation expenses, etc..)</td> <td style="text-align: right;">1,270,000</td> </tr> <tr> <td>• Running expenditure (library work materials, collaborators, missions, collection moving, extra opening hours, etc.)</td> <td style="text-align: right;">70,000</td> </tr> <tr> <td>• Software</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td>• 6 trainees</td> <td style="text-align: right;">85,000</td> </tr> <tr> <td>• Administrative expenditures (missions, etc.)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: right;">Total :</td> <td style="text-align: right; border-top: 1px solid black;">1,465,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• Information provision (including books, serials electronic resource, Interlibrary loan, preservation expenses, etc..)	1,270,000	• Running expenditure (library work materials, collaborators, missions, collection moving, extra opening hours, etc.)	70,000	• Software	40,000	• 6 trainees	85,000	• Administrative expenditures (missions, etc.)	p.m.	Total :	1,465,000
	- in Euros -															
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Total :	1,465,000															

Chapter 12 – ACADEMIC SUPPORT

Article 121 – Information and Communication Technology Service

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1210		ICT service			
	12101	Expenditure for staff and social security contributions	1,411,800	1,719,800	1,591,731.48
	12102	Administrative running expenditure	1,734,000	1,710,000	1,905,674.88
		Total post 1210	3,145,800	3,429,800	3,497,406.36
		Total article 121	3,145,800	3,429,800	3,497,406.36
		Total chapter 12	6,171,500	7,090,600	7,053,343.48

Chapter 12 – ACADEMIC SUPPORT

Article 121 – Information and Communication Technology Service

Post	Sub-item	Remarks																																
1210	12101	<p>This appropriation covers, in accordance with Statutory Provisions, basic salaries, all allowances and social charges (employer's share of sickness insurance (3.4%) and accident and occupational illness insurance (0.383% of basic salaries) for staff assigned to the Computing Service.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p> <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p>																																
	12102	<p>This appropriation covers all running expenses, and in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• Maintenance, support, service and loan contract renewal</td> <td style="text-align: right;">265,000</td> </tr> <tr> <td>• Purchase of ICT hardware</td> <td style="text-align: right;">50,000</td> </tr> <tr> <td>• Networks</td> <td style="text-align: right;">130,000</td> </tr> <tr> <td>• System and Infrastructure</td> <td style="text-align: right;">270,000</td> </tr> <tr> <td>• 4 Trainees</td> <td style="text-align: right;">50,000</td> </tr> <tr> <td>• IT support to research programmes</td> <td style="text-align: right;">80,000</td> </tr> <tr> <td>• Telecommunication (voice)</td> <td style="text-align: right;">110,000</td> </tr> <tr> <td>• External telecommunications</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td>• Printing machines</td> <td style="text-align: right;">180,000</td> </tr> <tr> <td>• Outsourcing user support</td> <td style="text-align: right;">180,000</td> </tr> <tr> <td>• Project "accrual" (fee and licenses) / Link Testa</td> <td style="text-align: right;">60,000</td> </tr> <tr> <td>• Administrative expenditures (missions, etc.)</td> <td style="text-align: right;">9,000</td> </tr> <tr> <td>• <u>Infrastructure IT security: Cyber security</u></td> <td style="text-align: right;">260,000</td> </tr> <tr> <td>• <u>Covid-19 related expenses</u></td> <td style="text-align: right;">50,000</td> </tr> <tr> <td style="text-align: right;">Total :</td> <td style="text-align: right; border-top: 1px solid black;">1,734,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• Maintenance, support, service and loan contract renewal	265,000	• Purchase of ICT hardware	50,000	• Networks	130,000	• System and Infrastructure	270,000	• 4 Trainees	50,000	• IT support to research programmes	80,000	• Telecommunication (voice)	110,000	• External telecommunications	40,000	• Printing machines	180,000	• Outsourcing user support	180,000	• Project "accrual" (fee and licenses) / Link Testa	60,000	• Administrative expenditures (missions, etc.)	9,000	• <u>Infrastructure IT security: Cyber security</u>	260,000	• <u>Covid-19 related expenses</u>	50,000	Total :	1,734,000
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Chapter 13 – ADMINISTRATION

Chapter 14 – BUILDINGS

Article 130 - General Administration, including Principal and Secretary General

Budget and Financial Affairs Service

The main mission of the Service is to assist the President and Secretary General in the EUI Financial Management, actively supporting the academic units in achieving its institutional goals in terms of teaching and research as provided for in the Convention setting up the Institute.

Financial Operations Unit

The unit supports all administrative and academic units in implementing the budget and within the limits of its remit, it manages the funds of the Institute's ordinary budget as well as those deriving from external sources, overall 96% of the EUI budget is managed directly by it, and its tasks include:

- Support the EUI Financial Authorities (High Council, Budget Committee);
- Support President and Secretary General;
- Management of the in-house travel agency;
- Support to fund-raising activities;
- Integration of the financial area – training.

Accounting Unit

The Unit is responsible for keeping and presenting the EUI accounts in accordance with the applicable accounting and financial principles, rules and procedures, as well as to ensure the treasury management through the proper implementation of payments and collection of revenues.

The Unit is also responsible for the management of the EUI treasury, including the investments of the Pension Reserve Fund, as well for the practical organisation of the meetings of the Supervisory Board of the Pension Reserve Fund.

Human Resources Service

The Human Resources Service assists and advises the President and Secretary General in organising and managing the EUI's administrative operations from a human resources viewpoint and supports the academic branch of the EUI in fulfilling its institutional goals as provided for in the Convention in terms of teaching and research. Specifically, the Human Resources Service delivers the following services:

- Developing and implementing a dynamic and forward-looking human resources strategy;
- Devising and updating relevant staff policies and managing statutory procedures;
- Aligning job profiles, grades, and individual careers as part of workforce planning;
- Helping ensure attracting, retaining and supporting staff through competitions, promotions, mobility and certification of administrative staff;
- Processing all necessary transactions from recruitment to retirement, including the administration of contracts, allowances, and insurances;
- Communicating policies, actions and initiatives of relevance to EUI staff and academic members;
- Planning and running staff development activities, including in-house training;
- Collaborating with the EU institutions on areas linked to the Staff Regulations and implementing rules.

Internal Audit Office

The mission of the Internal Audit Office is to enhance and protect the organizational value of the EUI by providing risk-based and objective assurance, competent advice and insight. The IAO brings assurance by performing a systematic evaluation of the effectiveness of the risk management, control and governance processes. In view of promoting a sound financial management it issues independent opinions and recommendations.

Article 131 – Academic Service

The Academic Service oversees and supports the application, selection, and admission processes of master students, early stage researchers (doctoral and postdoctoral fellows), fellows and professors. The Service collaborates with national and international funding authorities and academic and research institutions across the world.

The Service follows and administers the progress of master students and Ph.D. researchers throughout their programmes, in close collaboration with the EUI Academic Units, the Dean of Graduate Studies and the Dean of Research.

It offers a wide range of academic skills and professional development courses to early stage researchers; organises international exchanges and teaching placements; offers language courses; supports the interdisciplinary research clusters; and provides counselling and wellbeing services as well as a variety of extracurricular activities.

The Service is also responsible for the administration of committees related to the academic life of the EU such as the Doctoral Programme Committee, the Entrance Board, the Ethics Committee, the Harassment Committee and the Disciplinary Committee. It also centralises the depository database of the EUI international partnerships and agreements.

Article 132 - Real Estate and Facilities

Chapter 14 - BUILDINGS

The mission of the Real Estate and Facilities Service is to manage infrastructure and facilities of all EUI buildings to the benefit of the entire EUI community of users. This can be quantified as 14 buildings, 36,772 square meters and 1100 users.

The Service plans, develops, operates and maintains the EUI campus and its facilities providing the foundation for its growth in a sustainable and qualitative way.

The Service is in charge of long-term real estate strategy, and also responds to ordinary requests from the internal stakeholders for the optimal allocation of spaces available. It administrates property, conducts building operations and maintenance activities, coordinates facility programs and projects, supervises building personnel, analyses building data, forecasts future needs, solves problems, and communicates with the community to ensure the efficient and sustainable operations of the facility and the satisfaction of the facility occupants.

The Service operates and manages the following facilities and related support services across the EUI campus: strategic and day-to-day maintenance of buildings, grounds and technical infrastructures, security and safety, environmental services, purchase office, EUI canteens, the housing services, the welcome service of the Institute, organization of meetings and seminars, management and distribution of furniture and official materials, document reproduction, translations, mail service and transportation (shuttle bus & car fleet), central filing and protocol office. The Service is also in charge of the management of the EUI crèche.

Article 133 - Communications Service

The Communications Service is responsible for implementing the EUI Communication Strategy. The Service works closely with the Office of the President and the Office of the Secretary General, and interacts with all the EUI Departments, Centres, and Services in order to advise, support or directly carry out communication activities on their behalf. Through our day-to-day work and numerous special initiatives we seek to streamline internal and external communication, to ensure the Institute delivers a consistent message to a variety of different audiences, and to raise the EUI's visibility across Europe and beyond.

The Communications Service has several areas of expertise and action, all of which have steadily grown in reach since its founding in 2011. The team handles the EUI's public and media relations efforts, produces the Institute's central publications and main web pages, and manages its social media presence. It is responsible for the upkeep and development of the central database of the EUI. It also plans or supports the organisation of major events promoting the Institute's research activities, as well as conferences, seminars and workshops in cooperation with third parties. It is responsible for the coordination of the visits paid to the EUI by public authorities, foreign dignitaries, and other high-profile figures.

The Communications Service manages the Institute's relations with its Alumni, coordinating the work of other Services to ensure an effective and fruitful interaction with former researchers, fellows, and professors.

The Communications Service produces and disseminates information about EUI academic programmes, research, news and events to faculty, staff, researchers, policy makers, the press, and other relevant stakeholders.

In the performance of all of the above mentioned tasks, the Service works as an integrated team, with strong collaboration across the areas, and in close cooperation with the whole of the EUI for major initiatives such as the State of the Union Conference and the Ph.D. campaign.

Chapter 13 – ADMINISTRATION

Article 130 - General Administration, including Principal and Secretary General

Post	Sub-item	Titled	in Euros		Comm./(Appr.) 2019 rev
			Appropriations		
			2021	2020 rev	
1300		General administration services, including Principal and Secretary General			
	13001	Expenditure for staff and social security contributions	2,724,500	3,319,000	3,359,479.19
	13002	Administrative running expenditure	302,000	595,000	496,993.60
		Total post 1300	3,026,500	3,914,000	3,856,472.79
		Total article 130	3,026,500	3,914,000	3,856,472.79

Chapter 13 – ADMINISTRATION

Article 130 - General Administration, including Principal and Secretary General

Post	Sub-item	Remarks																												
1300	13001	<p>In accordance with the Statutory Provisions, this appropriation covers basic salaries and all allowances and social costs (employer's share of sickness insurance (3.4%) and accident and occupational disease insurance (0.383% of basic salaries) for the Principal, the Secretary and staff assigned to the general administration.</p> <p>The general administration consists of the Presidency, the Secretariat General, the Budget and Financial Affairs Service, the Administration and Human Resources, the Internal Audit Office, and the Accounting Unit.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>																												
	13002	<p>The appropriations entered as running costs cover in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• External collaborators</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td>• Costs associated with external audit</td> <td style="text-align: right;">75,000</td> </tr> <tr> <td>• Professional training</td> <td style="text-align: right;">70,000</td> </tr> <tr> <td>• Insurance costs</td> <td style="text-align: right;">35,000</td> </tr> <tr> <td>• Medical service</td> <td style="text-align: right;">35,000</td> </tr> <tr> <td>• Expenses for representation</td> <td style="text-align: right;">30,000</td> </tr> <tr> <td>• Mission expenses for administrative staff</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td>• Trainees (8/9)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td>• Travel expenses for the annual trip home of the administrative staff</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td>• Miscellaneous (competitions, etc.)</td> <td style="text-align: right;">7,000</td> </tr> <tr> <td>• Appeals</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td>• Staff removal costs</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td style="text-align: right; border-top: 1px solid black;">302,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• External collaborators	10,000	• Costs associated with external audit	75,000	• Professional training	70,000	• Insurance costs	35,000	• Medical service	35,000	• Expenses for representation	30,000	• Mission expenses for administrative staff	40,000	• Trainees (8/9)	p.m.	• Travel expenses for the annual trip home of the administrative staff	p.m.	• Miscellaneous (competitions, etc.)	7,000	• Appeals	p.m.	• Staff removal costs	p.m.		302,000
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Chapter 13 – ADMINISTRATION

Article 131 – Academic Service

Post	Sub-item	Titled	in Euros		Comm./(Appr.) 2019 rev
			Appropriations		
			2021	2020 rev	
1310		Academic Service			
	13101	Expenditure for staff and social security contributions	1,079,500	1,315,100	1,170,101.81
	13102	Administrative running expenditure	91,000	180,000	154,735.79
		Total post 1310	1,170,500	1,495,100	1,324,837.60
		Total article 131	1,170,500	1,495,100	1,324,837.60

Chapter 13 – ADMINISTRATION

Article 131 – Academic Service

Post	Sub-item	Remarks																														
1310	13101	<p>This appropriation covers, in accordance with Statutory Provisions, basic salaries, all allowances and social charges (employer's share of sickness insurance (3.4%) and accident and occupational illness insurance (0.383% of basic salaries) for staff assigned to the Academic Service.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>																														
	13102	<p>The appropriations entered as running costs cover in particular:</p> <p style="text-align: right;"><i>- in Euros -</i></p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">• Expenses for researchers' cultural, sports and social activities</td> <td style="width: 10%; text-align: right;">30,000</td> </tr> <tr> <td></td> <td>• Registration of researchers</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td>• Academic skills & practices</td> <td style="text-align: right;">20,000</td> </tr> <tr> <td></td> <td>• Language Centre</td> <td style="text-align: right;">16,000</td> </tr> <tr> <td></td> <td>• Support to academic research activities</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td></td> <td>• External collaborators</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td></td> <td>• Advertising</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td>• Trainees (2)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td>• Administrative expenditure (e.g. missions, etc.)</td> <td style="text-align: right;">5,000</td> </tr> <tr> <td></td> <td style="text-align: right;"><i>Total:</i></td> <td style="text-align: right; border-top: 1px solid black;">91,000</td> </tr> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		• Expenses for researchers' cultural, sports and social activities	30,000		• Registration of researchers	p.m.		• Academic skills & practices	20,000		• Language Centre	16,000		• Support to academic research activities	10,000		• External collaborators	10,000		• Advertising	p.m.		• Trainees (2)	p.m.		• Administrative expenditure (e.g. missions, etc.)	5,000		<i>Total:</i>	91,000
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	• Administrative expenditure (e.g. missions, etc.)	5,000																														
	<i>Total:</i>	91,000																														

Chapter 13 – ADMINISTRATION

Article 132 – Real Estate and Facilities Service

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1320		Real Estate and Facilities Service			
	13201	Expenditure for staff and social security contributions	1,519,300	1,851,200	1,722,598.80
	13202	Administrative running expenditure	331,000	495,000	624,104.57
		Total post 1320	1,850,300	2,346,200	2,346,703.37
		Total article 132	1,850,300	2,346,200	2,346,703.37

Chapter 13 – ADMINISTRATION

Article 132 – Real Estate and Facilities Service

Post	Sub-item	Remarks																						
1320	13201	<p>This appropriation covers, in accordance with Statutory Provisions, basic salaries, all allowances and social charges (employer's share of sickness insurance (3.4%) and accident and occupational illness insurance (0.383% of basic salaries) for staff assigned to the Real Estate and Facilities Service.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>																						
	13202	<p>The appropriations entered as running costs cover in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td>• Print shop</td> <td style="text-align: right;">60,000</td> </tr> <tr> <td>• Postal charges</td> <td style="text-align: right;">26,000</td> </tr> <tr> <td>• Acquisition</td> <td style="text-align: right;">130,000</td> </tr> <tr> <td>• Events</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td>• Contribution to researchers' meals</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td>• Means of transport</td> <td style="text-align: right;">30,000</td> </tr> <tr> <td>• Audio-video services</td> <td style="text-align: right;">60,000</td> </tr> <tr> <td>• Translation - interpretation</td> <td style="text-align: right;">25,000</td> </tr> <tr> <td>• Administrative expenditure (e.g. missions, etc.)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: right;">Total:</td> <td style="text-align: right; border-top: 1px solid black;">331,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>		- in Euros -	• Print shop	60,000	• Postal charges	26,000	• Acquisition	130,000	• Events	p.m.	• Contribution to researchers' meals	p.m.	• Means of transport	30,000	• Audio-video services	60,000	• Translation - interpretation	25,000	• Administrative expenditure (e.g. missions, etc.)	p.m.	Total:	331,000
	- in Euros -																							
• Print shop	60,000																							
• Postal charges	26,000																							
• Acquisition	130,000																							
• Events	p.m.																							
• Contribution to researchers' meals	p.m.																							
• Means of transport	30,000																							
• Audio-video services	60,000																							
• Translation - interpretation	25,000																							
• Administrative expenditure (e.g. missions, etc.)	p.m.																							
Total:	331,000																							

Chapter 13 – ADMINISTRATION

Article 133 – Communications Service

Post	Sub-item	Titled	in Euros		
			Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1330	13301	Communications Service Expenditure for staff and social security contributions	465,200	566,500	555,973.34
	13302	Administrative running expenditure	104,000	205,000	189,276.88
		Total post 1330	569,200	771,500	745,250.22
		Total article 133	569,200	771,500	745,250.22
		Total chapter 13	6,616,500	8,526,800	8,273,263.98

Chapter 13 – ADMINISTRATION

Article 133 – Communications Service

Post	Sub-item	Remarks																											
1330	13301	<p>This appropriation covers, in accordance with Statutory Provisions, basic salaries, all allowances and social charges (employer's share of sickness insurance (3.4%) and accident and occupational illness insurance (0.383% of basic salaries) for staff assigned to the Communications Service.</p> <p>For the assigned staff breakdown by categories, refer to:</p> <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 41 (Staff Financed by Institutional Contributions) <p>The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].</p> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>																											
	13302	<p>The appropriations entered as running costs cover in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: right;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">• Editing-Publication</td> <td style="text-align: right;">10,000</td> </tr> <tr> <td></td> <td>• Trainees (3)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td>• Administration</td> <td style="text-align: right;">4,000</td> </tr> <tr> <td></td> <td>• Web Service and Development</td> <td style="text-align: right;">40,000</td> </tr> <tr> <td></td> <td>• Marketing and Database Development</td> <td style="text-align: right;">5,000</td> </tr> <tr> <td></td> <td>• PhD-campaign (off-campus events)</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td></td> <td>• Events</td> <td style="text-align: right;">45,000</td> </tr> <tr> <td></td> <td style="text-align: right;"><i>total:</i></td> <td style="text-align: right; border-top: 1px solid black;">104,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>			- in Euros -		• Editing-Publication	10,000		• Trainees (3)	p.m.		• Administration	4,000		• Web Service and Development	40,000		• Marketing and Database Development	5,000		• PhD-campaign (off-campus events)	p.m.		• Events	45,000		<i>total:</i>	104,000
		- in Euros -																											
	• Editing-Publication	10,000																											
	• Trainees (3)	p.m.																											
	• Administration	4,000																											
	• Web Service and Development	40,000																											
	• Marketing and Database Development	5,000																											
	• PhD-campaign (off-campus events)	p.m.																											
	• Events	45,000																											
	<i>total:</i>	104,000																											

Chapter 14 – BUILDINGS

Article 140 – Buildings

Post	Sub-item	Titled	Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
1400	14001	Expenditure for staff and social security contributions *	p.m.	p.m.	0.00
	14002	Administrative running expenditure	2,094,000	2,520,300	2,322,424.62
		Total post 1400	2,094,000	2,520,300	2,322,424.62
		Total article 140	2,094,000	2,520,300	2,322,424.62
		Total chapter 14	2,094,000	2,520,300	2,322,424.62
		Total Title 1	34,668,757	39,829,357	37,389,006.91

* Staff managed from 2013 in the framework of the Real Estate and Facilities Service

Chapter 14 – BUILDINGS

Article 140 – Buildings

Post	Sub-item	Remarks																														
1400	14001	Only applicable until 2012.																														
	14002	<p>The appropriations entered as running costs cover in particular:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2"></th> <th style="text-align: right;">- in Euros -</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">•</td> <td>Utilities</td> <td style="text-align: right;">852,000</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Insurance costs</td> <td style="text-align: right;">42,000</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Maintenance - works</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Cleaning</td> <td style="text-align: right;">400,000</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Removal costs</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Security - External Porters - Shuttles</td> <td style="text-align: right;">400,000</td> </tr> <tr> <td style="text-align: center;">•</td> <td>Rental</td> <td style="text-align: right;">p.m.</td> </tr> <tr> <td style="text-align: center;">•</td> <td><u>Covid-19: related expenses</u></td> <td style="text-align: right;">400,000</td> </tr> <tr> <td colspan="2" style="text-align: right;">Total:</td> <td style="text-align: right;">2,094,000</td> </tr> </tbody> </table> <p>Appropriations might be complemented through amounts carried forward of the same budgetary title or from title 2 sub-item 215999. Ref. doc IUE 544/20 (FIN 14)</p>			- in Euros -	•	Utilities	852,000	•	Insurance costs	42,000	•	Maintenance - works	p.m.	•	Cleaning	400,000	•	Removal costs	p.m.	•	Security - External Porters - Shuttles	400,000	•	Rental	p.m.	•	<u>Covid-19: related expenses</u>	400,000	Total:		2,094,000
		- in Euros -																														
•	Utilities	852,000																														
•	Insurance costs	42,000																														
•	Maintenance - works	p.m.																														
•	Cleaning	400,000																														
•	Removal costs	p.m.																														
•	Security - External Porters - Shuttles	400,000																														
•	Rental	p.m.																														
•	<u>Covid-19: related expenses</u>	400,000																														
Total:		2,094,000																														

Title 2: EXTERNALLY FINANCED ACADEMIC ACTIVITIES

ESTABLISHMENT TABLE

Temporary (non academic) posts financed by Externally Financed Academic Activities and Other Assigned Revenue (Budget Title 2 and 3)

On the basis of document IUE 377/2011 (STAT 8) the Institute is authorised to recruit temporary agents (including AST/SC) if "Budget Titles 2 and 3" receive structural funds.

The EUI must guarantee the financial neutrality for the Member States.

Indicative Establishment plan

Programme	Indicative grade/career		Actual posts October 2020
Budget Title 2	1 AD 11 AST	(career 5-11) (career 1-9)	1 AD 06 1AST 06, 1 AST 05, 1 AST 04, 7 AST 03, 2 AST 02
Budget Title 3	-	-	-

Chapter 21 – RESEARCH PROJECTS

Art.	Sub-item	Titled	Appropriations		- in Euros -
			2021	2020 rev	Comm./(Appr.) 2019 rev
210	210xxx	Department of History and Civilization Projects 1 to 999	460,000	665,000	333,268.76
		Total article 210	460,000	665,000	333,268.76
211	211xxx	Economics Department Projects 1 to 999	400,000	500,000	92,280.16
		Total article 211	400,000	500,000	92,280.16
	212xxx	Law Department Projects 1 to 999	530,000	500,000	171,300.25
		Total article 212	530,000	500,000	171,300.25
213	213xxx	Department of Political and Social Sciences Projects 1 to 999	865,000	795,000	282,419.87
		Total article 213	865,000	795,000	282,419.87

Chapter 21 – RESEARCH PROJECTS

Chapter	Art.	Remarks
21		Chapter intended to record the expenditure linked to the implementation of research activities (with external financing). The expenditure is approved according to the entitlements (Title 2, chapter 21 (revenue) - research activities).
	210	<p>Department of History and Civilization</p> <p>210631 - Marie Curie T.Junes - COMLIB Forecast Revenue for 2021 : 60,000 (funding : Research Executive Agency)</p> <p>210... - Other external income Forecast revenue 2021 : 400,000 Euros</p>
	211	<p>Economics Department</p> <p>211... - Other external income Forecast revenue 2021: 400,000 Euros</p>
	212	<p>Law Department</p> <p>212019 - COMPULAW - Computable Law Forecast revenue 2021 :100,000 Euros (funding: European Research Council Executive Agency)</p> <p>212020 - SAFELANDing through enhanced ground support-SAFELAND Forecast revenue 2021 :30,000 Euros (funding: EU SESAR JU)</p> <p>212... - Other external income Forecast revenue 2021 :400,000 Euros</p>
	213	<p>Department of Political and Social Sciences</p> <p>213027 - TECHNEQUALITY -Technological inequality - understanding the relation between recent technological innovations and social inequalities Forecast revenue for 2021 : 30,000 Euros (funding: European Research Council Executive Agency)</p> <p>213028 - SOLID - Policy Crisis and Crisis Politics, Sovereignty, Solidarity and Identity in the EU post 2008 Forecast revenue for 2021 : 160,000 Euros (funding: European Research Council Executive Agency)</p> <p>213501 - Stein Rokkan Chair in Comparative Politics Forecast revenue for 2021 : 275,000 Euros (funding: Research Council of Norway)</p> <p>213... - Other external income Forecast revenue for 2021: 400,000 Euros</p>

Chapter 21 – RESEARCH PROJECTS

Art.	Sub-item	Titled	Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
214	214xxx	Robert Schuman Centre Projects 1 to 999	5,695,000	4,990,000	3,738,949.81
		<i>Total article 214</i>	5,695,000	4,990,000	3,738,949.81

Chapter 21 – RESEARCH PROJECTS

Chapter	Art.	Remarks
	214	<p>Robert Schuman Centre</p> <p>214005 - Florence School of Regulation - Energy - Applied Research, policy events, general infrastructure Forecast of revenue for 2021: 750,000 Euros (funding: Various)</p> <p>214030 - Florence School of Regulation - Media - Applied Research, policy events, general infrastructure Forecast of revenue for 2021: 200,000 Euros (funding: Various)</p> <p>214038 - Florence School of Regulation - Transport Forecast of revenue for 2021: 50,000 Euros (funding: Various)</p> <p>214086 - MEDAM II: Economic Perspectives on EU Asylum and Immigration Policies Forecast of revenue for 2021: 145,000 Euros (funding: Stiftung Mercator)</p> <p>214094 - Global Citizenship Law: International Migration and Constitutional Identity- GlobalcitizenshipLaw Forecast of revenue for 2021: 600,000 Euros (funding: European Research Council Executive Agency)</p> <p>214098 - PASTRES - Pastoralism, Uncertainty and Resilience: Global Lessons from the Margins Forecast of revenue for 2021: 100,000 Euros (funding: European Research Council Executive Agency)</p> <p>214103 - RESPECT :Realizing Europe's Soft Power in External Cooperation and Trade Forecast of revenue for 2021: 55,000 Euros (funding: Research Executive Agency)</p> <p>214108 - EU-LISTCO Europe's External Action and the dual Challenge of Limited Statehood and contested Orders Forecast of revenue for 2021: 15,000 Euros (funding: Research Executive Agency)</p> <p>214109 - DEFEND : Addressing the dual emerging threats of African Swine Fever and Lumpy Skin Disease in Europe Forecast of revenue for 2021: 15,000 Euros (funding: Research Executive Agency)</p> <p>214112 - GREASE : Radicalisation, Secularism and the Governance of Religion: Bringing together European and Asian Perspectives Forecast of revenue for 2021: 75,000 Euros (funding: Research Executive Agency)</p> <p>214115 - TRIGGER - Trends In Global Governance and Europe's Role Forecast of revenue for 2021: 30,000 Euros (funding: Research Executive Agency)</p> <p>214117 - INTERRFACE - TSO-DSO-Consumer INTERRFACE architecture to provide innovative grid services for an efficient power system Forecast of revenue for 2021: 100,000 Euros (funding: EU Innovation and Networks Executive Agency)</p> <p>214121 - LIFE DICET - Deepening International Cooperation on Emissions Trading Forecast of revenue for 2021: 225,000 Euros (funding: Executive Agency for SMEs)</p> <p>214122 - CROSSJUSTICE : Knowledge, Advisory and Capacity Building Information Tool for Criminal Procedural Rights in Judicial Cooperation Forecast of revenue for 2021: 35,000 Euros (funding: DG JUSTICE)</p> <p>214123 - TRIAL - Trust, Independence, Impartiality and Accountability of judges and arbitrators under the EU Charter Forecast of revenue for 2021: 30,000 Euros (funding: DG JUSTICE)</p> <p>214124 - ENTRANCE 2021 : European Networking and Training for National Competition Enforcers 2021 Forecast of revenue for 2021: 100,000 Euros (funding: Directorate-General for Communications Networks, Content and Technology)</p> <p>214125 - ASILE - Global Asylum Governance and European Union's Role Forecast of revenue for 2021: 10,000 Euros (funding: Research Executive Agency)</p> <p>214128 - Monitoring Media Pluralism in the digital area - MPM 2020-Year2 Forecast of revenue for 2021: 165,000 Euros (funding: DG Communications Networks, Content and Technology)</p> <p>214131 - Dialogue Platform for Libya's peace and stability Forecast of revenue for 2021: 670,000 Euros (funding: EU EEAS Delegation to the Republic of Lebanon)</p> <p>214502 - Pierre Werner Chair on European Monetary Integration - Research and general infrastructure Forecast of revenue for 2021: 190,000 Euros (funding: The Luxembourg Ministry for Culture)</p> <p>214503 - Loyola de Palacio Chair on Energy Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>214504 - Tommaso Padoa Schioppa Chair Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>214505 - Florence School Banking and Finance - Research and general infrastructure Forecast of revenue for 2021: 100,000 Euros (funding: Various)</p> <p>214506 - Swiss Chair Forecast of revenue for 2021: 300,000 Euros (funding: Swiss Government - SEFRI)</p> <p>214507 - Chair in Digital Innovation : Innovation and Intellectual Property in the digital age Forecast of revenue for 2021: 400,000 Euros (funding: Qualcomm Incorporated)</p> <p>214722 - Marie Curie T.Molho - HUBCITIES Forecast of revenue for 2021: 20,000 Euros (funding: Research Executive Agency)</p> <p>214726 - EU-Asia Project Forecast of revenue for 2021: 65,000 Euros (funding: The Japan Foundation)</p> <p>214... - Other external Incomes RSCAS Forecast of revenue for 2021: 1,250,000 Euros</p>

Chapter 21 – RESEARCH PROJECTS

Art.	Sub-item	Titled	Appropriations		Comm./ (Appr.)
			2021	2020 rev	2019 rev
215	215xxx	Interdepartmental research projects Projects 1 to 999	140,000.00	p.m.	1,078,480.19
		Total article 215	140,000.00	p.m.	1,078,480.19
216		Other research activities	p.m.	p.m.	8,000.00
		Total article 216	p.m.	p.m.	8,000.00
		Total chapter 21	8,090,000	7,450,000	5,704,699
280	280xxx	School of Transnational Governance Projects/Activities 1 to 999	4,163,000	2,644,000	624,365.26
		Total article 280	4,163,000	2,644,000	624,365.26
		Total chapter 28	4,163,000	2,644,000	624,365.26
		Total Title 2	12,253,000	10,094,000	6,329,064

Chapter 21 – RESEARCH PROJECTS

Chapter	Art.	Remarks
		<p>Interdepartmental research projects</p> <p>215007 - CIVICA - The European University in Social Sciences Forecast of revenue for 2021: 140,000 Euros (funding: EU Education, Audiovisual and Culture Executive Agency)</p> <p>215999 - Infrastructure and general support Forecast of revenue: p.m.</p> <p>this item represents a contribution to the EUJ general indirect costs generated by additional externally funded activities The EUJ uses these funds to finance the indirect costs generated by the externally funded activities and all the other direct costs that cannot be directly charged to the specific activities (i.e cost of the infrastructure, administrative support etc.); moreover they represent a reserve for potential losses generated by external projects. As such costs are related to past and future activities, the EUJ keeps part of the amount available in Title 2 of the budget to be carried forward to following years. 60% approximately of the amount available is considered as a Reserve for potential/future losses. Indicative use of funds: 40% Administrative staff 20% Rent of Buildings 10% Administrative and Infrastructural support 30% Research activities</p>
	280	<p>School of Transnational Governance (including joint activities with other units)</p> <p>280005 - STG/RSCAS Florence School of Regulation - Training Activities on regulatory issues in the energy sector Forecast of revenue for 2021: 1,000,000 Euros (funding: Various)</p> <p>280030 - STG/RSCAS Florence School of Regulation - Training Activities on regulatory issues in the media sector Forecast of revenue for 2021: 300,000 Euros (funding: Various)</p> <p>280502 - STG/RSCAS - Pierre Werner Chair on European Monetary Integration: Training activities Forecast of revenue for 2021: 50,000 Euros (funding: The Luxembourg Ministry for Culture)</p> <p>280505 - STG/RSCAS - Florence School Banking and Finance : Training activities Forecast of revenue for 2021: 905,000 Euros (funding: Ente CRF/Various)</p> <p>280500 - STG/RSCAS - Middel East Direction Programme : Training activities Forecast of revenue for 2021: p.m. (funding: Various)</p> <p>280800 - EDM O European Digital Media Observatory Forecast of revenue for 2021: 480,000 Euros (funding: Directorate-General for Communications Networks, Content and Technology)</p> <p>280.... - External Incomes STG - Forecast of Revenues (Training activities, MOOCS, Master Programme) Forecast of revenue for 2021: 1,428,000 Euros</p>

Title 3: EXPENSES RELATED TO OTHER ASSIGNED REVENUE

Title 3: OTHER ASSIGNED REVENUE

Chapter	Art.	Post	Titled	Appropriations		- in Euros - Comm./(Appr.)
				2021	2020 rev	2019 rev
31	310		Departments	507,000		154,018.30
			Total chapter 31	507,000	491,000	154,018.30
32	320		Academic support Library			0.00
			Total chapter 32	p.m.	p.m.	0.00
33	330		Administration General Administration	100,000	110,000	102,463.51
	331		Academic Service	p.m.	p.m.	10,805.00
	332		Real Estate and Facilities Service/housing for researchers	680,000	670,000	632,228.83
	333		Communications Service	p.m.	p.m.	26,470.00
			Total chapter 33	780,000	780,000	771,967.34
34	340		Expenditure related to building costs	1,181,400	1,178,400	870,905.75
			Total chapter 34	1,181,400	1,178,400	870,905.75
36			Friends of the EUI fund	p.m.	p.m.	0.00
			Total chapter 36	p.m.	p.m.	p.m.
39	399		Historical Archives	10,000	9,000	58,081.93
			Total chapter 39	10,000	9,000	58,081.93
			Total Title 3	2,478,400	2,458,400	1,854,973.32

Title 3: OTHER ASSIGNED REVENUE

<i>Chap.</i>	<i>Art.</i>	<i>Poste</i>	<i>Remarks</i>
31			Title intended to register the earmarked revenue. The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. IUE 277/08]
32	320		The estimated revenue from registration fees are mainly earmarked from the renting of some building destined to the
33	330		Crèche Estimation of expenses associated with the management of the Crèche.
	331		-Language courses fees
	332		-Contributions to extracurricular activities - Accomodation for researchers Estimation of expenses associated with the management of accomodation for researchers Pian del Mugnone: 80,000 Euros Ponte alla Badia: 600,000 Euros
			- Expenses related to the EUI shop management: p.m. - Registration fees for conferring ceremony p.m.
34	340		Italian Government - Headquarters Agreement : Expenditure related to the implementation of the obligations laid down in Article 1, second paragraph, of the Headquarters Agreement (to carry out ordinary maintenance) 750,000 Euros - Expenditure related to rental costs: grants intended for the renting of a number of buildings destined to the Institute's activities. 365,000 Euros - Contribution to researcher meals 60,000 Euros - Other 6,400 Euros
36			Fund to support the activities of the Institute (High Council Decision n. 1/09 of 5 June 2009).
39	390		Historical Archives
	399		Contributions of archiving costs for institutions which have deposited their official documents in the the Historical Archives ESA: 10,000 Euros
			The President of the Institute is authorized to transfer any contribution to the pension scheme from Title 3 to Title 4 and vice-versa.

Title 4: PENSION SCHEME

Title 4: PENSION SCHEME

- in Euros -

Chapter	Art.	Post	Titled	Appropriations		Comm./(Appr.)
				2021	2020 rev	2019 rev
40	400	4000	Pension benefits financed by staff and institutional contributions	7,515,780	7,113,280	6,977,159.00
			Total chapter 40	7,515,780	7,113,280	6,977,159.00
42			Pension benefits financed by staff funded by externally funded research activities	p.m.		*
43			Pension benefits financed by staff funded by externally funded research activities	p.m.		-
45	450	4500	Pension Reserve Fund	1,334,853	1,724,596	1,774,470.04
			Total chapter 45	1,334,853	1,724,596	1,774,470.04
46	460	4600	Security social scheme benefits to teaching staff financed by staff and institutional contributions	1,703,100	1,687,900	3,070,942.08
			Total chapter 460	1,703,100	1,687,900	3,070,942.08
			Total Title 4	10,553,733	10,525,776	11,822,571

* The contribution to the pension scheme by staff paid by Title 2 and Title 3 of the Budget is directly allocated to the Pensions Reserve Fund.

Title 4: PENSION SCHEME

Chapter	Art.	Post	Remarks	
40	400	400000	Pensions benefits financed by institutional contributions	6,150,780
		400001	Pensions benefits financed by the staff by funded institutional contributions	930,000
			Pensions benefits financed by the EC contribution to the STG (managed by Title 8)	p. m.
		400081	Pensions benefits financed by the staff funded by the EC contribution to the STG	75,000
		400090	Pensions benefits financed by the EC contribution to the HAEU)	240,000
		400091	Pensions benefits financed by the staff funded by the EC contribution to the HAEU	120,000
			<i>total:</i>	<u>7,515,780</u>
			The annual cost of pensions is estimated at 6,580,000 Euros. Should the real cost be different that the final allocation of article 400, the difference (positive or negative) will be credited/debited from the Pension Reserve Fund in accordance to the Financial Rules	
42			Pension benefits financed by externally funded research activities	
43			Pension benefits financed by externally funded activities	
45	450	450000	Exceptional contributions from Contracting States to Pension Reserve Fund	1,334,853
		450001	Transfer of pension rights	p. m.
		450002	Exceptional payment to the Pension Reserve Fund	p. m.
46	460		Evaluation of share of invalidity, death, old age and severance insurance for all teaching staff plus the Principal and the Secretary General.	
			In the situation of balance the allocation should correspond to 3 times the deductions from infrastructure staff salaries (see post 46000 (revenue) = 640,000 Euros).	
		460000	Security social scheme benefits to teaching staff financed by institutional contributions	988,100
		460001	Security social scheme benefits to teaching staff financed by employee contributions	640,000
		460002	Death and invalidity risks insurance teaching staff financed by institutional contribution (CETS Article 44c)	p. m.
		460003	Death and invalidity risks insurance teaching staff financed by employee contribution (CETS Article 44c)	p. m.
		460081	Security social scheme benefits to teaching staff STG financed by employee	75,000
			Security social scheme benefits to teaching staff financed by EC contributions to STG (managed by Title 8)	p. m.
		460082	Death and invalidity risks insurance teaching staff STG financed by institutional contribution (CETS Article 44c)	p. m.
		460083	Death and invalidity risks insurance teaching staff STG financed by employee contribution (CETS Article 44c)	p. m.
			<i>total:</i>	<u>1,703,100</u>

Title 8: SCHOOL OF TRANSNATIONAL GOVERNANCE

The School of Transnational Governance's mission and ambition is to teach and train on matters of governance beyond the State. The unique experience of European and the European Union structures as multifaceted and multi-stakeholder example of transnational governance is the School's point of departure. The School brings the worlds of academia and policy-making together in an effort to navigate a context, both inside and outside Europe, where policy-making increasingly transcends national borders.

The full-time two-year Master of Arts in Transnational Governance (MTnG) was launched in September 2020 after the first full cohort of students arrived in Florence. This interdisciplinary and multidisciplinary Master is designed to provide students with intellectual abilities, analytical instruments and professional skills necessary for understanding and operating successfully in environments that are shaped by the new reality of transnational complexity. Its ambition is to rethink the study of collective action across territorial borders, systemic levels, legal orders, cultural milieus, and economies of different stages of development. The MTnG encourages critical thinking, promotes the development of leadership and negotiation skills and provides perspectives from various study fields such as political and social sciences, history, economics, and law. Specialisations in different topics such as Trade and Finance, Gender, Peace and Security, Democracy, Climate, Migration and others, complete a programme that combines methodological rigour with practical relevance to excel in academic, as well as in professional terms. Additionally, the MTnG offers exchange programmes, dual and joint degrees in partnership with leading institutions around the world as well as internships in relevant hosting organisations.

One of the key formats of the School of Transnational Governance is its High-Level Policy Dialogues. In this framework some twenty to thirty participants, some of them from academia, others from policy making, discuss and exchange ideas on topical issues of Transnational policy under the Chatham House Rule. Recent examples include cyber-diplomacy, online disinformation, and corruption in sports governance. After the event, a policy brief is published outlining the main items of discussion.

The Executive Training of the School of Transnational Governance is another key element of the STG educational offer. It aims at training policy makers, operating both in the private and public sector, through innovative pedagogies and methods in order to equip them with the most up to date knowledge and skills to face the challenges posed by societal evolution at European and global level. Training methods span different techniques, which have proven to be particularly effective in honing knowledge and upgrading solid skills: scenario-building exercises, case studies, simulations, guided group works where participants are provided with toolkits with precise tasks to developed and carry out progressively through different sessions. Since participants are experienced adult learners, they particularly appreciate to be immersed in a learning environment, where learning dynamics are both aimed at peer teaching and peer learning. Moreover, also networking with the trainers and with the other participants is an integral part of the training dynamics, since it constitutes a unique added value for participants' purposes.

The Policy Leaders Fellowships lasting 5 or 10 months are addressed to policymakers, civic leaders, civil servants, journalists from all over the world. The program reaches out to practitioners, who wish to immerse themselves in the academic world of ideas to develop policy-relevant proposals in their area of expertise. The third cohort of 35 policy leaders fellows has joined the EUI in the academic year 2020/2021.

Aside from advancing training and teaching on Europe and the European Union, the STG reaches out systematically towards other world regions including Western Balkans, Latin America, Africa, and South and East Asia. The STG establishes linkages and collaboration formats with each of these regions, with renowned higher education institutions and organisations.

At the start of the academic year 2020/2021 the School's teaching staff were as follows - the University or Institution of origin appears in brackets:

Director:

Alexander Stubb (EIB, Luxembourg)

Michael Bauer (German University of Administratives Sciences, Spyer) as of 01/11//2020

Kalypso Nicolaidis (University of Oxford, St Anthony's College at European Studies Centre) as of 01/01/2021

Georgios Papakonstantinou (EUI, part-time professor)

Claudio Radaelli (Univesrity College of London)

Diane Stone (on leave from University of Canberra; Central European University, Budapest)

(Joint Chairs with RSCAS are not included - please refer to the RSCAS, page 67)

ESTABLISHMENT TABLE
Permanent and temporary (non academic) posts
financed by Budget Title 8

Titled		Grade	Authorised posts	(1 October 2020)
Administrator		AD 14	-	
		AD 13	-	
		AD 12	-	
		AD 11	-	
		AD 10	-	
		AD 09	-	
		AD 08	-	
		AD 07	-	
		AD 06	1	1
		AD 05	2	2
<i>Total:</i>			3	3
Assistant		AST 11	-	
		AST 10	-	
		AST 09	-	
		AST 08	-	
		AST 07	-	
		AST 06	-	
	Secretary/Clerk	AST 05 / SC 06	-	
		AST 04 / SC 05	2	2
		AST 03 / SC 04	1	1
		AST 02 / SC03	-	
		AST 01 / SC 02	1	1
		SC 01	-	
		<i>Total:</i>		
<i>Grand total:</i>			7	7

* (career 5-11)

** (career 1-9)

Chapter 88 - BUDGET SUBVENTION FROM THE EUROPEAN UNION

Article 880 - Expenditure of the Institute for the STG

Post	Sub-item	Titled	Appropriations		- in Euros - Comm./(Appr.)
			2021	2020 rev	2019 rev
8800		Academic activities			
	88011	Expenditure for staff	2,800,000	2,140,000	1,716,725.87
	88012	Academic running expenditure	1,800,000	1,626,000	1,231,501.91
	88046	Security social scheme benefits to teaching staff financed by Institutional contribution	150,000	150,000	119,664.41
		Support Activities			
	88031	Expenditure for Administrative staff	1,000,000	1,000,000	1,149,296.87
	88032	Administrative running expenditure	900,000	734,000	333,668.76
	88000	Pension benefits staff financed by Institutional contribution	150,000	150,000	148,497.60
		Total post 8800	6,800,000	5,800,000	4,699,355.42
		Total article 880	6,800,000	5,800,000	4,699,355.42
		Total chapter 88	6,800,000	5,800,000	4,699,355.42
		Total Title 8	6,800,000	5,800,000	4,699,355.42

Chapter 88 - BUDGET SUBVENTION FROM THE EUROPEAN UNION

Article 880 - Contribution to the running of the Institute for the STG

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>
8800		Title 8 records expenditure on running of the School of Transnational Governance
	88011	The appropriations cover basic salaries and all allowances to the STG teaching staff in accordance with the Statutory Provisions. They also cover the employer's share for sickness insurance (3.4% of basic salary) and accident and occupational disease insurance (0.383%).
	88012	Appropriations to cover academic running costs
	88046	Security social scheme benefits to teaching staff financed by Institutional contribution p.m. employee contributions included in Title 4 of the budget (sub-item 400081)
	88031	This appropriation covers the basic salaries, expatriation allowance and family allowance for administrative staff* of the unit The allocation is calculated on the basis of the STG budget projections introduced to the High Council. For the assigned staff breakdown by categories, refer to: <ul style="list-style-type: none"> • Annex 1 (Staff Complement Table by Administrative Unit) • p. 117 (Temporary (non academic) posts financed by Budget Title8)
	88032	The appropriations cover administrative running costs
	88000	Pension benefits staff financed by Institutional contribution p.m. employee contributions included in Title 4 of the budget (sub-item 460081)

* Temporary or contract agents (ref doc IUE 78/05 and doc IUE 227/08).

Title 9: HISTORICAL ARCHIVES OF THE EUROPEAN UNION

The Historical Archives of the European Union was established by Council Regulation 354/83 and a following agreement between the European Commission and the European University Institute in 1984. Its mission is to preserve and make accessible to the public, after a closure period of 30 years, the archives of the European Union Institutions, Bodies and Agencies. Since the Archives opened its doors in 1986, it has received, processed and inventoried numerous transfers made each year by the institutional archives services of the Council, the Parliament, the Commission, the Court of Justice, the European Investment Bank, the Economic and Social Committee, the Court of Auditors, CEDEFOP and EUROFOUND. Uniquely in Europe, they make available the inventories of all the collections in a central location and via its online database.

Alongside their mission to preserve and make available to the public the Union's institutional memory, the Archives has pursued an ambitious policy to collect private holdings of individuals (Alcide De Gasperi, Altiero Spinelli, Jacques Delors, Emile Noël, François-Xavier Ortoli, Romano Prodi), pro-European associations that have contributed to the process of European integration (European Movement, Union of European Federalists, European League for Economic Co-operation, Council of European Municipalities and Regions) and non-EU organisations (Western European Union, European Space Agency, European Free Trade Association, European Science Foundation, Bureau of European Consumer Organisation).

By offering a unique archival collection on European integration with 550.000 archival files stored on a total of 8.500 linear meters of shelving, the Archives has also formed a unique collection of European oral history with 850 interview recordings and rich collections of audio-visual archives, amongst which 60.000 historical photos, 1.100 posters and 350 films on European integration.

Since 2015, the mission and role of the Historical Archives of the EU has been strengthened with the publication of the amended EU Regulation 2015/496 and the signing of a new Framework Partnership Agreement with the European Commission in the same year, which was recently renewed in 2019.

Also, the Historical Archives extended its integration with the EUI research community with the establishment of the Alcide De Gasperi Research Centre of the History of European Integration in 2015, which is jointly headed by the Directors of the Historical Archives and the EUI HEC Department's Chair on European integration.

ESTABLISHMENT TABLE
Permanent and temporary (non academic) posts
financed by Budget Title 9

<i>Titled</i>	<i>Grade</i>	<i>Authorised posts in 2020</i>	<i>Actual posts 1st October 2020</i>	<i>Regradings 2021</i>	<i>New posts 2021</i>
Administrator	AD 14	-	-		
	AD 13	1	-		
	AD 12	-	1		
	AD 11	-	-		
	AD 10	1	-		
	AD 09	-	-		
	AD 08	-	-		
	AD 07	-	-		
	AD 06	-	-		
	AD 05	-	-		
<i>Total:</i>		2	1		
Assistant		AST 11	1	1	
		AST 10	-	-	
		AST 09	3	2	
		AST 08	-	1	
		AST 07	3	3	
		AST 06	3	1	
	Secretary/Clerk	AST 05 / SC 06	1	3	
		AST 04 / SC 05	3	2	
		AST 03 / SC 04	2	2	
		AST 02 / SC03	-	-	
		AST 01 / SC 02	-	-	
		SC 01	-	-	
		<i>Total:</i>		16	15
Grand total:		18	16		

Chapter 99 – HISTORICAL ARCHIVES
Article 999 – Historical Archives

- in Euros -

Post	Sub-item	Titled	Appropriations		Comm./(Appr.)
			2021	2020 rev	2019 rev
9990		Historical Archives			
	99901	Expenditure for staff and social security contributions	1,616,000	1,581,000	1,585,975.13
	99902	Administrative running expenditure	612,000	606,500	544,196.74
		Total post 9990	2,228,000	2,187,500	2,130,171.87
		Total article 999	2,228,000	2,187,500	2,130,171.87
		Total chapter 99	2,228,000	2,187,500	2,130,171.87
		Total Title 9	2,228,000	2,187,500	2,130,171.87
		EXPENDITURE GRAND TOTAL	68,981,890	70,895,033	64,225,142.94

Chapter 99 – HISTORICAL ARCHIVES

Article 999 – Historical Archives

<i>Post</i>	<i>Sub-item</i>	<i>Remarks</i>
9990		Title 9 records expenditure on running the European Union Historical Archives. Expenditure is covered by an EU contribution in accordance with the contract signed with the Institute on 17 December 1984 (see budget p. 37).
	99901	The Institute is authorised to recruit contract staff under the provisions approved by High Council in this matter [doc. IUE 78/05 and doc. 277/08].
	99902	Appropriation to cover all expenses on running the Historical Archives, excluding those regarding the statutory personnel.
		<i>- in Euros -</i>
		1 - Site maintenance and preservation 204,000
		2 - Reception and processing of EU Institutional and private archives 66,000
		3 - Digital access to Archival holdings 210,000
		4 - Reading room and user services 22,000
		5 - Cooperation and communication 110,000
		6 - Other p.m.
		<i>Total:</i> <u>612,000</u>

ANNEX 1

Staff Complement Table BY ADMINISTRATIVE UNIT

Titled	Grade	Administrative unit									Total actual posts
		Dept. / RSCAS / MWP	Library	ICT Service	General administration	Academic service	Communications service	Real Estate and Facilities Service	STG	Historic. Archives	1st Oct 2020
Administrator	AD 14	-	-	-	1	1	-	-	-	-	2
	AD 13	-	-	-	-	-	-	1	-	-	1
	AD 12	-	-	1	-	-	-	-	-	1	2
	AD 11	-	-	-	-	-	-	-	-	-	0
	AD 10	1	1	1	1	1	1	-	-	-	6
	AD 09	-	-	-	1	3	-	-	-	-	4
	AD 08	-	-	-	2	-	-	1	-	-	3
	AD 07	-	-	-	-	-	-	-	-	-	0
	AD 06	-	-	1	2	-	-	-	-	1	4
	AD 05	-	-	-	-	1	-	-	2	-	3
Sub-total AD		1	1	3	7	6	1	2	3	1	25
Assistant	AST 11	-	-	-	1	-	-	-	-	1	2
	AST 10	-	2	-	1	-	-	-	-	-	3
	AST 09	-	1	3	2	-	-	1	-	2	9
	AST 08	2	4	1	2	1	-	-	-	1	11
	AST 07	1	1	3	5	-	-	2	-	3	15
	AST 06	3	4	1	2	2	1	2	-	1	16
	AST 05 / SC 06	7	-	3	2	1	2	5	-	3	23
	AST 04 / SC 05	1	3	2	2	2	-	4	2	2	18
	AST 03 / SC 04	7	3	1	7	2	2	-	1	2	25
	AST 02 / SC 03	3	-	-	5	1	-	1	-	-	10
	AST 01 / SC 02	4	-	1	1	-	-	1	1	-	8
	SC 01	-	-	-	-	-	-	-	-	-	-
Sub-total AST		28	18	15	30	9	5	16	4	15	140
Total AD/AST		29	19	18	37	15	6	18	7	16	165
Contract Agents		20	1	1	12	5	3	5	15	2	64
Grand total		49	20	19	49	20	9	23	22	18	229

Please refer also to:

- Page 41 – Establishment table, Title 1 of the budget
- Page 101 – Establishment table, Titles 2 and 3 of the budget
- Page 117 – Establishment table, Title 8 of the budget
- Page 121 – Establishment table, Title 9 of the budget

ANNEX 2

FORECAST SALARY ADJUSTMENTS IN FINANCIAL YEARS 2021, 2022 and 2023

Adjustment of salary levels

Salary levels are adjusted in line with the rising cost of living (inflation) and changes in purchasing power.

In accordance with the agreement between the Institute and the trade union organization, approved by the High Council at its 2008 December meeting, the implementation of the salary adjustments adopted by the Council of the European Union is staggered by 6 months in 2020.

The transposition of the EU Council regulation adjusting salaries for the financial year 2021 (with effect from 1/7/2020) will apply to salaries paid by the Institute with effect from 1 January 2021 only.

The EU Reform of the Staff Regulations

In line with the decision taken by the High Council, confirmed in occasion of its December 2015 meeting (HC Decisions 6/2014 and 7/2014), the EUI staff rules follow mutatis mutandis the EU staff regulations.

The new Method for adjusting salaries and pensions of EU staff preserves the principle of parallelism, maintaining the link with the purchasing power of salaries of national officials. It will also continue to ensure, through correction coefficients, that staff members have the same purchasing power irrespective of their place of employment. As in the past, the new Method will update salaries, pensions and allowances.

Additional information:

- A larger sample of Member States will be used to measure changes in the purchasing power of national officials.
- An automatic update procedure will be used. According to the data supplied by national statistical institutes and other appropriate authorities in the Member States, Eurostat will calculate the update value and the correction coefficients.
- the new Method contains a moderation clause and a crisis clause. The moderation clause limits high increases in purchasing power as well as any high loss in purchasing power for a given year. If the calculated increase in purchasing power exceeds 2% or if the purchasing power decreases by more than 2%, then the change in purchasing power for EU staff will be limited to 2%. The remaining part of the gain or loss in purchasing power will be applied nine months later.

EUI forecast

On the basis of the forecasts received from the EC Offices the EUI administration deems it prudent to introduce a linear 0.9% increase on the salary item. The preliminary budget for the following two years will be made on the basis of a 2.2% salary increase forecast (to be adjusted as soon as data are available).

ANNEX 3

Balance of termination of service payments fund			
Financial forecasts 2021			
Revenue		Expenditure	
	- in Euros -		- in Euros -
as at 1.1.2021	7,954,000	Terminations of service/ payments under Article 47 CETS	2,300,000 55,000
Transfer from Title 4 of the budget	1,603,000		
Transfer from Title 8 of the budget	150,000		
Contribution Teaching staff externally financed	350,000	Pensions	112,000
Invalidity and death (i.e. survivors pension) (Transfer from Title 4 and 8)	100,000		
Interests	8,000		
<i>Total revenue</i>	10,165,000	<i>Total expenditure</i>	2,467,000
		As at 31.12. 2021	7,698,000

ANNEX 4

Balance of Pension Reserve Fund (PRF)			
Financial forecasts 2021			
Revenue		Expenditure	
	- in Euros -		- in Euros -
As at 1.1. 2021	77,440,000 *	Yearly pensions and severance allowance charges debited to the PRF related to staff financed by Titles 1, 8 and 9 of the budget (amount not covered by the annual budget)	- *
Exceptional contributions from Contracting States to the PRF	1,334,000	Supervisory Board	4,000
Balance between yearly pensions and severance allowance costs and pensions benefits financed by staff, institutional contributions and the EC contributions to the HAEU.	935,000 *		
Contribution to the pensions scheme from externally financed research activities	p.m.	Financial advisor	40,000
Transfer of pension rights	p.m.		
Exceptional paiement to the Pension Reserve Fund pursuant to Article 69 High Council Decision nr 6/2015	p.m.		
Return on investment	500,000 *	Other related expenses	p.m.
<i>Total revenue</i>	80,209,000	<i>Total expenditure</i>	44,000
		As at 31.12. 2021	80,165,000

* forecasts

Note 1: Contribution of the Pension Reserve Fund to the construction of the researchers accommodations: In December 2019 the High Council decided to consider the operation approved in the past as capital transfer (according to its true economic nature).

This reclassification of the nature of the operation implies that the yearly instalments paid and to be paid by the EUI Budget are to be reconsidered as repayment of the capital transferred initially.

The EUI budget will pay back the amount of 4.5 million, corresponding to the capital only, in a yearly instalment of around 278.000 EUR up to the end of 2029.

ANNEX 5
GENERAL OVERVIEW OF THE CONTRACTING STATES'
AND EUROPEAN UNION'S CONTRIBUTIONS TO THE BUDGET
(HAEU and PRF recapitalization excluded)

	% States	Draft Budget 2021	Budget 2020	Budget 2019
Belgium	5.87%	1,550,322	1,523,952	1,486,227
Bulgaria *	0.37%	97,720	96,413	94,027
Denmark	2.40%	633,863	622,021	606,623
Germany	20.57%	5,432,731	5,336,943	5,204,828
Estonia *	0.08%	21,129	21,771	21,232
Ireland	0.60%	158,466	155,505	151,656
Hellenic Republic	1.74%	459,550	450,966	439,802
Kingdom of Spain	7.36%	1,943,845	1,906,495	1,859,300
France	20.57%	5,432,731	5,336,943	5,204,828
Italy	20.57%	5,432,731	5,336,943	5,204,828
Cyprus *	0.14%	36,975	37,321	36,397
Latvia *	0.21%	55,463	52,872	51,563
Luxembourg	0.19%	50,181	49,762	48,530
Malta	0.07%	18,488	18,661	18,199
Netherlands	5.87%	1,550,322	1,523,952	1,486,227
Austria	3.12%	824,021	808,628	788,610
Poland	2.52%	665,556	653,122	636,955
Portugal	0.89%	235,057	230,148	224,451
Romania *	1.28%	338,060	332,781	324,543
Slovenia *	0.28%	73,951	71,532	69,762
Slovakia *	0.69%	182,236	177,276	0
Finland	1.40%	369,753	363,883	354,875
Sweden	3.21%	847,791	833,509	812,875
United Kingdom		-	5,336,943	5,204,828
Contracting States contribution		26,410,942	31,278,342	30,331,166
EU contribution		18,624,695	17,624,695	16,524,659

The structure of the present table is established by High Council Decision n. 3/04 "determining the principles for setting the contribution from the new Contracting States"; some modifications could be introduced on finalizing the draft budget.

(*) amount calculated (or, if appropriate, to be calculated) on the basis of High Council Decision n. 3/04 subject to possible modification, any amount exceeding the basic rate will be entered into the account "Registration fees" (315998).

Based on the information available at the time of drawing up the present budget, the contribution of Estonia will amount to 36,000 Euros (3 researchers).

ANNEX 6 - PENSION SCHEME

Financial detailed analysis: Revenue and Expenditures

REVENUE including Institutional Contributions (budget pages 16-17, 20-21 and 32-35)

Title	Chapter	Art.	Post	Comment	Amount	Total Amount
Administrative Staff contributions to the pension scheme						
4	40	400	400001	Contribution by staff paid by Title 1 (Institutional contributions)	930,000	
4	40	400	400091	Contribution by staff paid by Title 9 (EC contributions to HAEU)	120,000	
4	40	408	400081	Contribution by staff paid by Title 8 (EC contributions to STG)	75,000	1,125,000
Institutional Contributions to the Pension scheme						
1	11/14	110/140		Contracting States contributions (w)	6,150,780	
9	99	999		EC contribution to the HAEU (x)	240,000	
8	88	880	880000	EC contribution to the STG (y)	150,000	6,540,780
				total funding		7,665,780
Exceptional contributions for the recapitalization of the Pension Reserve Fund						
4	45	450	4500	Exceptional contributions from Contracting States to the Pension Reserve Fund	1,334,853	1,334,853
				total funding		1,334,853
Teaching staff contributions to the security scheme						
4	46	460	460001	Security social scheme benefits to teaching staff financed by employee contributions	640,000	
4	46	468	460081	Security social scheme benefits to teaching staff STG financed by employee contributions	75,000	715,000
Institutional contributions to the teaching staff security scheme						
1	11/14	110/140		Security social scheme benefits to teaching staff financed by institutional contributions (z)	988,100	
8	88	880	880460	Security social scheme benefits to teaching staff STG financed by EC contributions (y)	150,000	1,138,100
				total funding		1,853,100
					Grand total	10,853,733

EXPENDITURES (budget pages 114-115 and 118-119)

Title	Chapter	Art.	Post	Comment	Amount	Total Amount
Pension benefits financed by staff						
4	40	400	400001	Pensions benefits financed by the staff funded by institutional contributions	930,000	
4	40	400	400091	Pensions benefits financed by the staff funded by the EC contribution to the HAEU	120,000	
4	40	408	400081	Pension benefits financed by staff paid by Title 8 (EC contributions to STG)	75,000	1,125,000
Pension benefits financed by Institutional Contributions						
4	40	400	400000	Pensions benefits financed by institutional contributions (w)	6,150,780	
4	40	400	400090	Pensions benefits financed by the EC contribution to the HAEU (x)	240,000	
8	88	880	880000	Pension benefits financed by EC contribution to the STG (y)	150,000	6,540,780
				total funding		7,665,780
Exceptional contribution for the recapitalization of the Pension Reserve Fund						
4	45	450	4500	Exceptional contributions from Contracting States to Pension Reserve Fund	1,334,853	1,334,853
				total funding		1,334,853
Security social scheme benefits to teaching staff financed by staff						
4	46	460	460001	Security social scheme benefits to teaching staff financed by employee contributions	640,000	
4	46	468	460081	Security social scheme benefits to teaching staff STG financed by employee contributions	75,000	715,000
Security social scheme benefits to teaching staff financed by institutional contributions						
4	46	460	460000	Security social scheme benefits to teaching staff financed by institutional contributions (z)	988,100	
8	88	880	880460	Security social scheme benefits to teaching staff STG financed by EC contributions (y)	150,000	1,138,100
				total funding		1,853,100
					Grand total	10,853,733

(w) in revenues this amount is included in Title 1 of the budget, ref. pag. 16-17 (Contracting States contributions) and 20-21 (EU contribution); the amount of 6,150,780 Euros is composed by:

2020 annual contribution	5,755,780
WG pension scheme - additional contribution 2021	395,000

(x) in revenues this amount is included in Title 9 of the budget, ref. pag.36-37

(y) in revenues this amount is included in Title 8 of the budget, ref. pag.32-33 and 34-35

(z) in revenues this amount is included in Title 1 of the budget, ref. pag. 16-17 (Contracting States contributions) and 20-21 (EU contributions) Appropriations earmarked to endow the Pension scheme should not be diminished by way of transfer of appropriations

In order to better underline how the pension scheme is financed the above table integrates the institutional contributions (Contracting States and EU) to the scheme

ANNEX 7

INFORMATION RELATED TO ACCIDENT AND SICKNESS INSURANCES

ACCIDENTS INSURANCE

Administrative and Teaching Staff contributions to the accident Insurance

The sub-items related to Expenditure for staff include the employer's accident insurance contribution, corresponding to 0.383% of the basic salary. This amount is credited monthly to a hors budget account (4510101).

The employee's share of the accident insurance contribution corresponds to 0.1% of the basic salary. This amount is deducted from the monthly remuneration and is credited to a hors budget account (4510101)

The total contribution is reversed monthly to the EC that manages the Insurance for all the EU Institutions through an external Company.

SICKNESS INSURANCE

Administrative and Teaching Staff contribution to the Sickness Insurance scheme

The sub-items related to Expenditure for staff include the employer's sickness insurance contribution, corresponding to 3.4% of the basic salary (2/3). This amount is credited monthly to a hors budget account (4511112).

The employee's share of the sickness insurance contribution corresponds to 1.7% of the basic salary (1/3). This amount is deducted from the monthly remuneration and is credited to a hors budget account (4511112)

The Institute and its staff are the "owners" of the fund, which is managed by the EC. Therefore, the total contribution (3/3) is reversed monthly to the EC that prepares the annual report on the fund at the end of the year.

Final accounts of a specific year include the sickness insurance situation of the previous year.

ESTIMATION BALANCE OF SICKNESS INSURANCE FUND*

Financial forecasts 2021			
Revenue		Expenditure	
As at 1/1/2021	5,610,000	forecast expenditure **	1,918,000
Staff contributions (1/3) (related to staff paid by titles 1-2-3-8 and 9 of the budget)	590,000		
Institutional contributions (2/3) (related to staff paid by titles 1-2-3-8 and 9 of the budget)	1,180,000		
Financial revenue	25,000		
Total revenues	7,405,000	Total expenditure	1,918,000
		AS AT 31/12/2021	5,487,000

*These data represent a forecast estimate based only on past statistics and may be subject to significant change.

The health insurance scheme is managed by the PMO – Settlement Office.

**The specific expenditure forecast is an estimate based on the expenses for the last available year, increased by the hypothetical rate of increase in affiliation.

It has to be underlined that, given the limited size of the EUI community, even few cases of serious illness may lead to significant variations.